CIES

Statistical Compendium

September 2026

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Main Indicators

1°
$35,986
Total Exports
MILLION DOLLARS
22.8% OF THE NATIONAL
Accumulated to Q1 2026

1°
15.5%
Lowest Employment in the Informal Sector
14.7 POINTS LOWER THAN THE NATIONAL RATE
Q2 2026

7°
965,279
Total Employment
4.2% OF THE NATIONAL
Aug 2026

9°
$614.5
Foreign Direct Investment
MILLION DOLLARS
1.8% OF THE NATIONAL
Accumulated to Q2 2026

2°
35.1%
Lowest Labor Informality
20.0 POINTS LOWER THAN THE NATIONAL RATE
Q2 2026

9°
2,488
Employment generated During the month
Aug 2026

9°
$310.9
FDI* Manufacture
2.3% OF THE NATIONAL
Accumulated to Q2 2026

19°
2.7%
Unemployment Rate
EQUAL TO THE NATIONAL RATE
Q2 2026

10°
10,167
Employment generated in twelve months
Accumulated to Aug 2026

3°
$24,609
Mining Production
MILLON PESOS
11.43% OF THE NATIONAL
Accumulated to Jul 2026

23°
-0.9%
Economic Growth Average
ANNUAL PERCENTAGE VARIATION SEASONALLY ADJUSTED (QISEA)
Q1 2026

32,052
Employment generated in the administration
Aug 2021 - Aug 2026

17°
$6,134.2
Manufacturing Production
MILLION DOLLARS
1.7% OF THE NATIONAL
Accumulated to Jul 2026

7°
$870,365
GVA* at constant prices
MILLON PESOS
3.7% OF THE NATIONAL
Estimated to Q1 2026

5,036
Visitors
THOUSANDS OF PEOPLE
Accumulated to Aug 2026

6°
$164,236
IMMEX* Value Added
MILLON PESOS
6.7% OF THE NATIONAL
Accumulated to Jul 2026

7°
$1,190,304
GVA* at current prices
MILLON PESOS
3.6% OF THE NATIONAL
Estimated to Q1 2026

$11,529
Economic spill from tourism
MILLON PESOS
Accumulated to Aug 2026

15°
$675.0
Remittance Income
MILLION DOLLARS
2.2% OF THE NATIONAL
Accumulated to Q2 2026

8°
$296,428
GVA* per Cápita
PESOS AT CURRENT PRICES
Estimated to Q1 2026

2,717
Airport Traffic
THOUSANDS OF PEOPLE
Accumulated to Aug 2026

*Source: **CIES**, update to September 2026.*
Foreign Direct Investment (FDI).
Gross Value Added (GVA).

Formal Employment Indicators

August 2026

	7° Total	9° Generated in the month	10° Generated in the year	N/A Generated in the admin
	965,279	2,488	10,167	32,052
Per sector				
Manufacturing	470,066	-120	1,780	-18,326
Services	192,432	1,477	2,422	18,916
Trade	167,520	-482	1,323	21,411
Comms & Transportation	51,106	209	769	6,347
Construction	47,121	297	2,113	3,976
Agribusiness	20,427	1,021	1,083	-427
Mining	11,311	108	730	-325
Water and Electricity	5,296	-22	-53	480
Per region				
Juárez	478,449	909	-3,272	-5,791
Chihuahua	310,232	-1	8,570	35,146
Delicias	65,773	261	483	452
Cuauhtémoc	62,841	1,536	4,022	5,282
Parral	27,004	-81	317	-760
Nuevo Casas Grandes	20,980	-136	47	-2,277

●●● National Positions

Source: CIES, based on IMSS data.

Population and Regionalization

State population pyramid
Q2 2026



3,985,958
Total state population

11°
Place nationally in terms of population size

There are **50 women**
For every 50 men

33 years
Average age

*Source: **CIES** based on INEGI, ENOE data.*
Note: The data may not match as the non-specific population is not included in the pyramid.

Regionalization

Nvo. Casas Grandes
005 Ascensión
010 Buenaventura
013 Casas Grandes
023 Galeana
034 Ignacio Zaragoza
035 Janos
050 Nuevo Casas Grandes

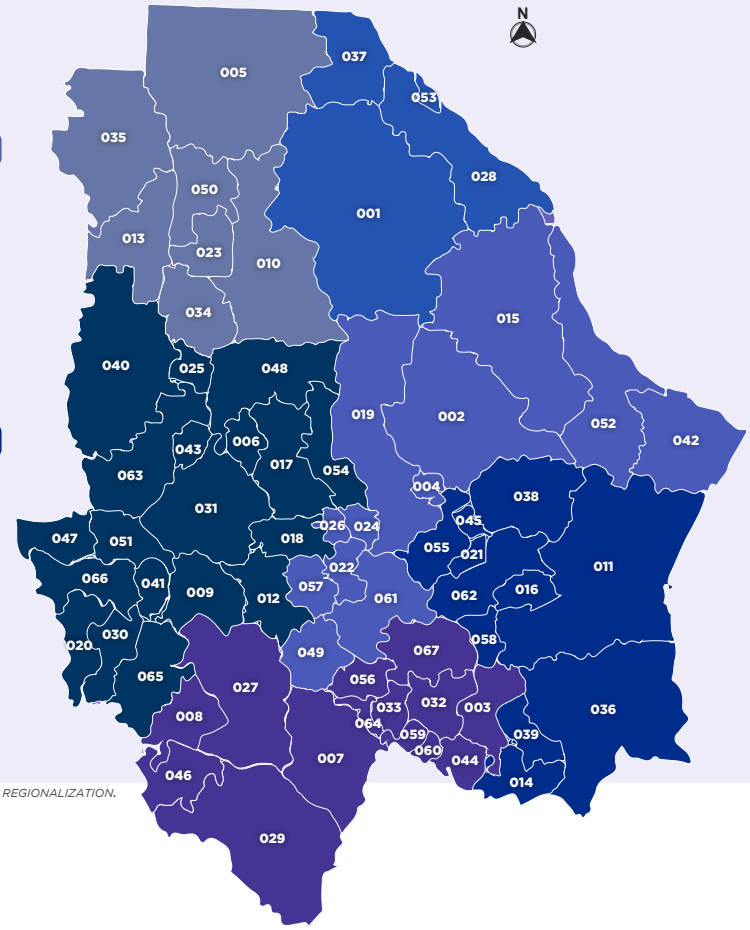
Cuauhtémoc
006 Bahíniva
009 Bocoyna
012 Carichí
017 Cuauhtémoc
018 Cusihuiriachi
020 Chínipas
025 Gómez Farías
030 Guazapares
031 Guerrero
040 Madera
041 Maguarichi
043 Matachi
047 Moris
048 Namiquipa
051 Ocampo
054 Riva Palacio
063 Temósachi
065 Urique
066 Uruachi

Juárez
001 Ahumada
028 Guadalupe
037 Juárez
053 Praxedis G. Guerrero

Parral
003 Allende
007 Balleza
008 Batopilas
027 Guachochi
029 Guadalupe y Calvo
032 Hidalgo del Parral
033 Huejotitán
044 Matamoros
046 Morelos
056 Rosario
059 San Francisco del Oro
060 Santa Bárbara
064 El Tule
067 Valle de Zaragoza

Chihuahua
002 Aldama
004 Aquiles Serdán
015 Coyame del Sotol
019 Chihuahua
022 Dr. Belisario Domínguez
024 Santa Isabel
026 Gran Morelos
042 Manuel Benavides
049 Nonoava
052 Ojinaga
057 San Francisco de Borja
061 Satevo

Delicias
011 Camargo
014 Coronado
016 La Cruz
021 Delicias
036 Jiménez
038 Julimes
039 López
045 Meoqui
055 Rosales
058 San Francisco de Conchos
062 Saucillo



*Source: **CIES** based on **SIDE** regionalization.*

ABC of terms

*The **population** It is made up of people with diverse characteristics, who share, among other things, the territory, history, language, and somecustoms.*

Formal employment

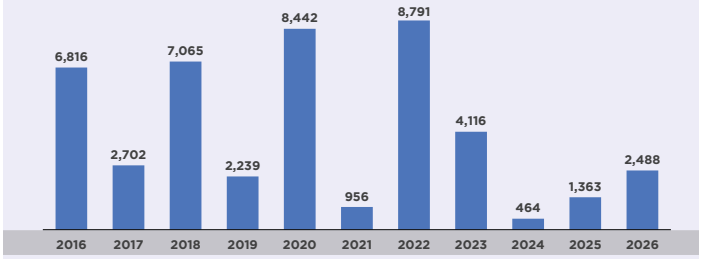
CIES

7° National Place
965,279
Total employment
Aug 2026

9° National Place
2,488
Generated in the month
Aug 2026

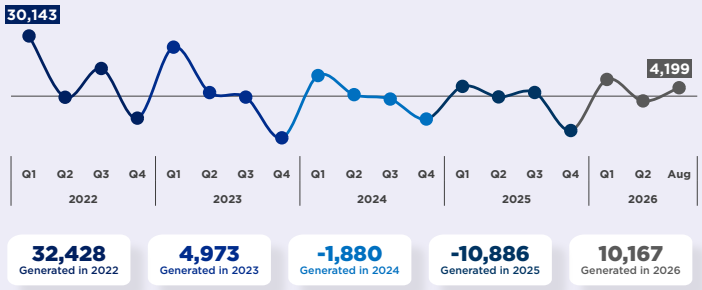
10° National Place
10,167
Generated in the year
Accumulated to Aug 2026

Employment generated per month
August of each year



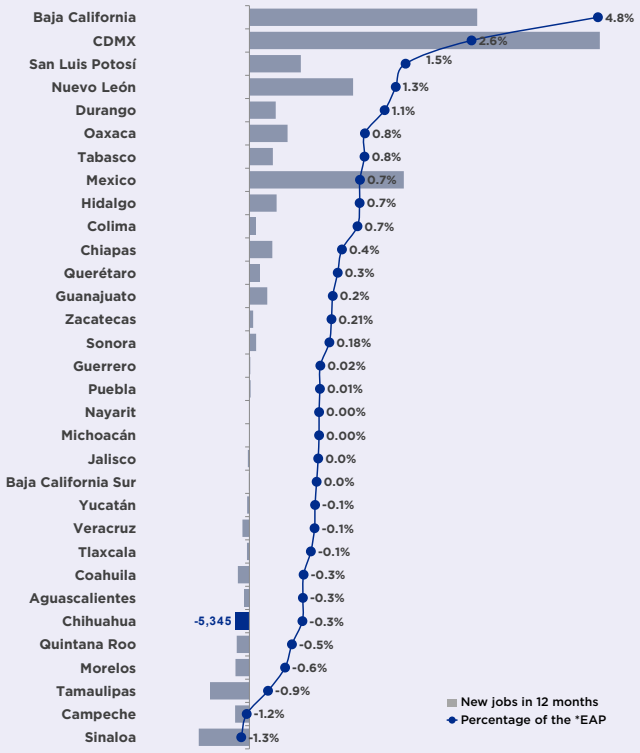
Note: In October 2016, temporary farm workers were included in the statistics to standardize the figures used at the national level for comparative purposes.

State employment generated per quarter
Q1 2022 to August 2026



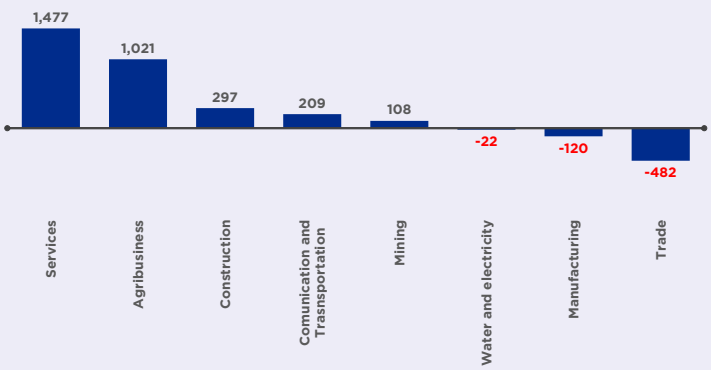
32,428	4,973	-1,880	-10,886	10,167
Generated in 2022	Generated in 2023	Generated in 2024	Generated in 2025	Generated in 2026

Employment generated in the last 12 months
by entity as a proportion of the *EAP.

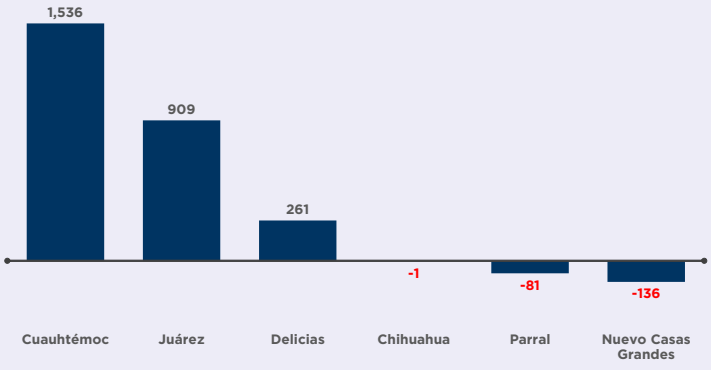


In the cumulative period from August 2025 to the same period in 2026, there was a loss of **5,345** jobs, placing the entity in the twenty-seventh position in employment generated as a proportion of the *EAP.

State employment generated by sector
during August 2026



State employment generated by region
during August 2026



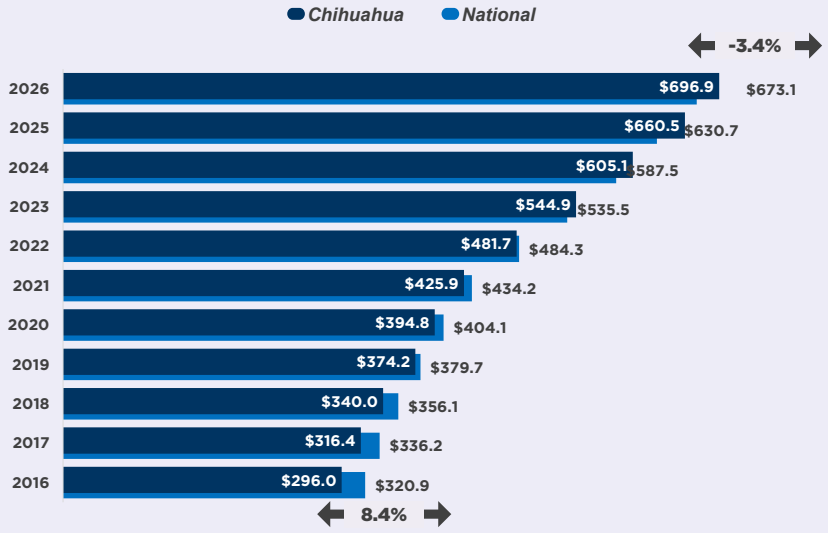
*Source: **CIES**, with information from IMSS. The ***EAP** refers to the Economically Active Population.*

ABC of terms

***Formal employment** is made up of salaried workers registered with social security, mainly in medium and large formal companies.*

Daily Associated Salary

Comparison with the national average
as of August of each year (pesos per day)



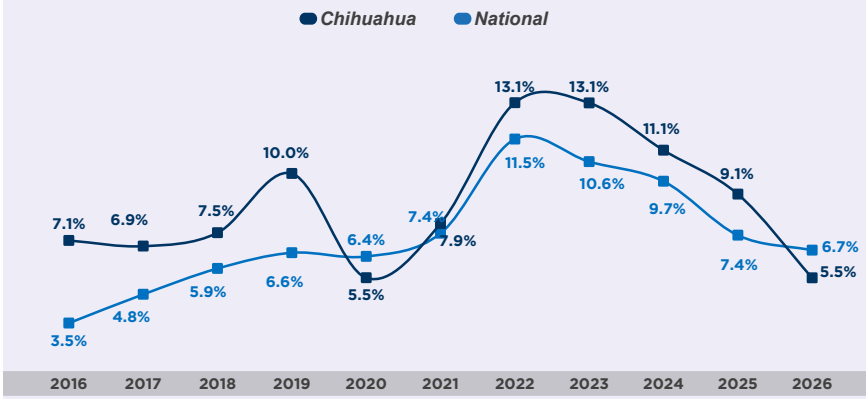
7° National Place

$696.9

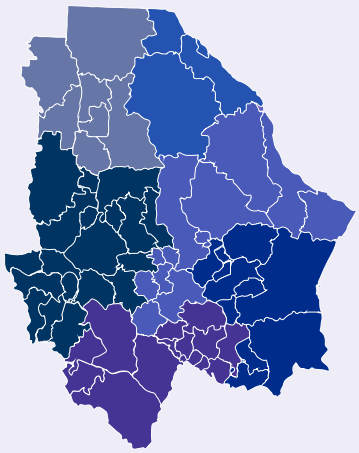
Daily Salary in Pesos

Aug 2026

Annual salary growth
rate as of August



Average daily salary by region



$771.5 Juarez	**$669.3** Chihuahua
$568.4 Parral	**$560.5** Cuauhtémoc
$526.4 Nvo. Casas Grandes	**$520.9** Delicias

Average daily salary by sector - August 2026

Agribusiness	Trade	Construction	Mining	Water and Electricity	Services	Manufacturing	Transportation
$526.7	$586.7	$737.5	$417.3	$1,039.4	$608.0	$752.5	$794.0
4.9%	13.0%	5.3%	2.1%	1.2%	17.4%	48.7%	6.9%

**Salary figures in pesos. Percentage of insured workers by average salary.*

Source: **CIES**, with information from IMSS.

ABC of terms

*The **daily salary** of IMSS-affiliated workers refers to the integrated income that includes payments madeincash fordaily fees,bonuses (profitsandyear-endbonuses),earnings, food,housing,bonuses (including vacation bonuses), commissions, benefits in kind, and any other amount or benefit that is integratedinto theworker'scompensation for theirwork.*

Employment and Occupation

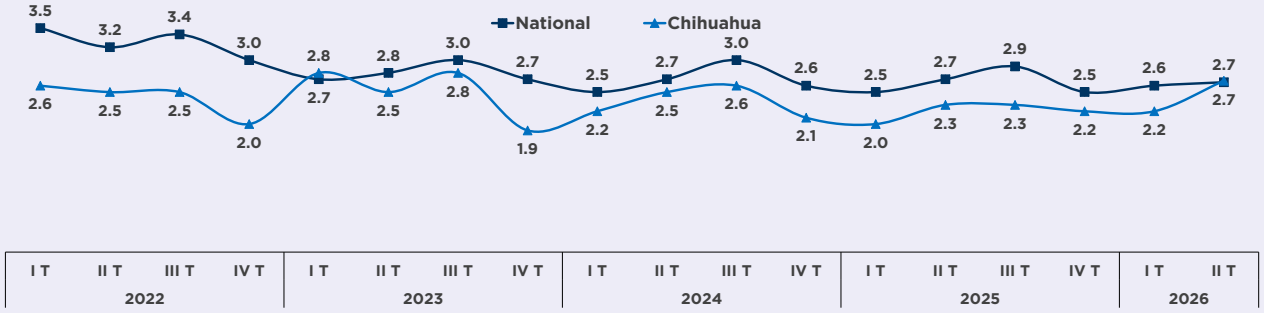
CIES

EAP* - 100%
1,901,893
Q2 2026

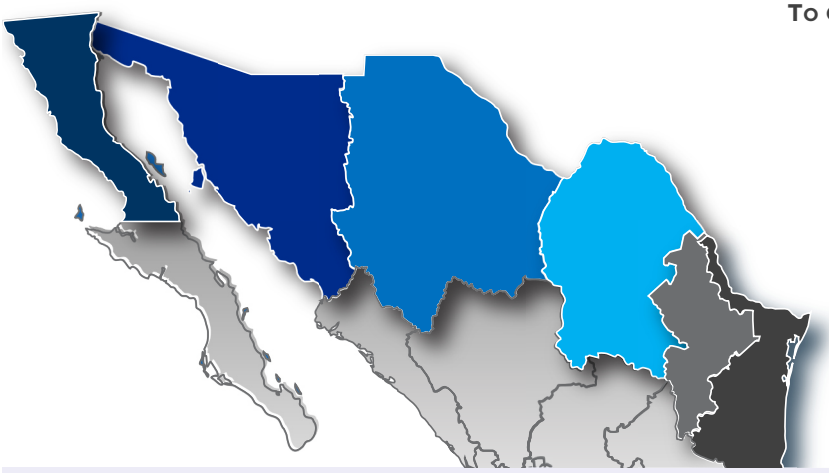
Employed population - 97.3%
1,851,002
Q2 2026

Unemployed population - 2.7%
50,891
Q2 2026

Unemployment rate
Q1 2022 to Q2 2026



Employment and Occupation on the Mexico Northern Border States
To Q2 2026



	Unemployment rate	Employed population in the secondary sector in relation to the EAP*
Coahuila	3.7%	36.2%
Chihuahua	2.7%	34.3%
Nuevo León	2.5%	32.7%
Tamaulipas	3.2%	29.2%
Baja California	2.9%	28.6%
Sonora	2.8%	27.5%

Employment and occupation rate
To Q2 2026

9° **4.7%**
Underemployment

Rate 2.1 percentage points lower than the national rate of 6.9.

Employed population that has the need and availability to get more working time.

2° **35.1%**
Lowest Labor informality

Rate 20.0 percentage points lower than the national rate of 55.1.

Employed population working in fully incorporated companies and paid "off payroll".

1° **15.5%**
Lowest employment in the Informal Sector

Rate 14.7 percentage points lower than the national rate of 30.2.

Employed population working for an economic unit that operates from household resources, but without being constituted as a business.

Lugar Nacional

*Source: **CIES** based on INEGI, ENOE data. The *__EAP__ refers to the Economically Active Population.*

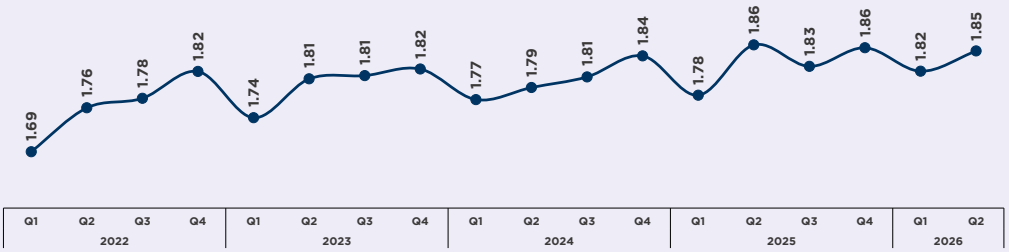
ABC of terms

"__Occupation__" refers to the tasks or activities performed by the employed population in their work. The __unemployment rate__ corresponds to the percentage of the Economically Active Population (EAP) that is unemployed but actively seeking work.

Employed population

Evolution of the employed population in the state

Q1 2022 to Q2 2026 - figures in millions of people

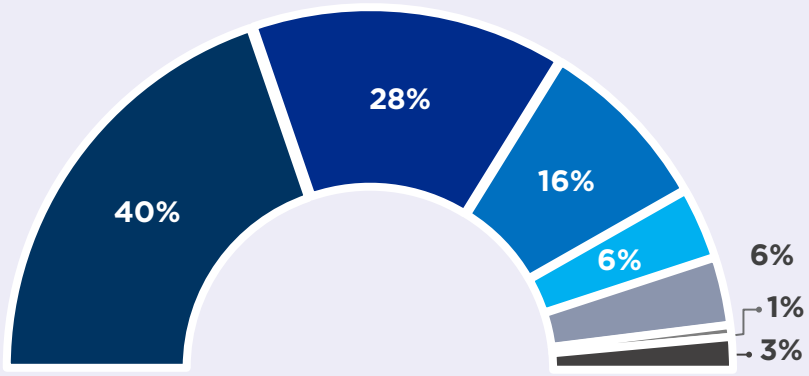


1,851,002
Employed population to Q2 2026

During the Q2 of 2026, the Economically Active Population (EAP) stood at **1.90** million people, representing 60.3% of the population aged 15 and older. In the same period, a total of **1.85** million people were employed.

Population employed by Economic Activity sector

To Q2 2026



Services	731,146
Manufacturing	520,502
Trade	294,241
Agribusiness	118,872
Construction	112,972
Mining	19,292
Unspecified	53,977

Population employed to Q2 2026

by size of the economic unit



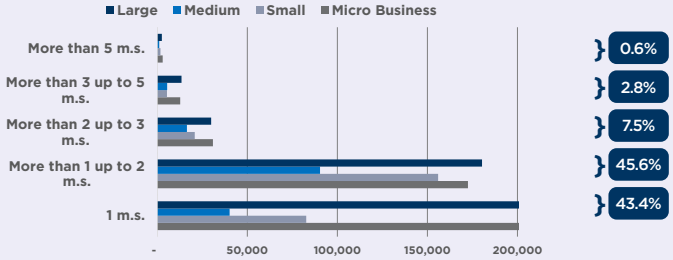
35.4% Micro
20.2% Small
11.4% Medium
33.1% Large

55.5% of the population employed are in micro and small establishments.

The statistics do not include agricultural workers. Government employees data, not specified and others are omitted from the survey.

Salaries of the employed population to Q2 2026

by establishment size – in the state



96.5% of the total employees earn from 1 to 3 M.S.* From $315.04 to $945.12 pesos per day. On the Northern Border from $440.87 to $1,322.61 pesos per day.

Note: The statistics only include non-agricultural employed personnel. Data on government employees, others, and unspecified categories in the survey are omitted. Therefore, the employed population considered is 1,315,515 workers who receive income.

*Source: **CIES** based on INEGI, ENOE data. The ***EAP** refers to the Economically Active Population. Note: Data for the second quarter is excluded due to the contigency. *M.S. refers to Minimum Salary.*

ABC of terms

*The **employed population** is composed of individuals who have a paid job or engage in independent activities and have worked at least one hour during the reference week, as well as those who, although not having worked during the reference week, maintain a formal link with their employment.*

Higher Education

Superior education in the state by level
School cycle 2025 - 2026

Level	New Enrollment	Enrollment	Graduates	Degrees Awarded
High - Level Technician	5,966	13,263	2,283	1,789
Degree	31,572	132,341	19,571	17,838
Specialization	325	1,630	437	378
Master's Degree	2,592	5,948	2,551	2,050
Doctorate	210	938	172	138
Total	40,665	154,120	25,014	22,193

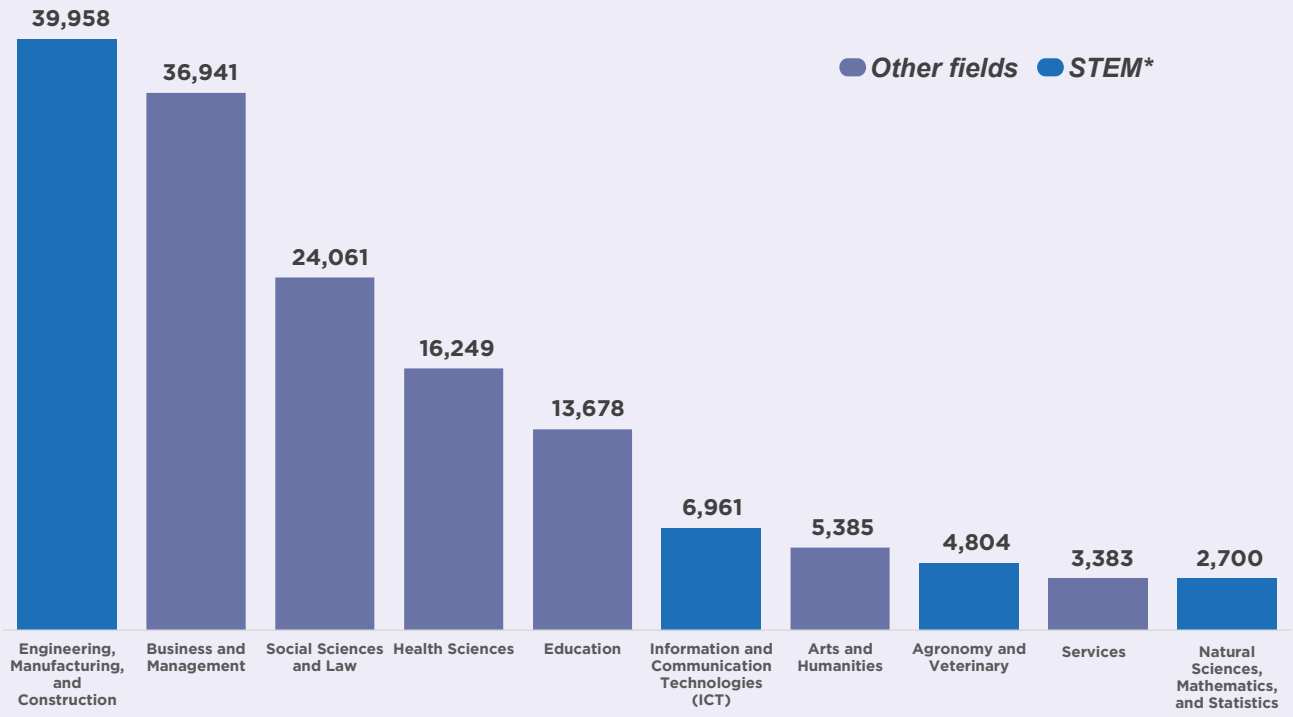
13,708 Educators

201 Schools

133 Institutions

During the 2025 - 2026 school year, the most indemand Fields of Study in the state were Engineering, Manufacturing, and Construction; Business and Administration; and Social Sciences and Law.

Enrollment in higher education by field of study
School cycle 2025 - 2026



During the 2025 - 2026 school year, **STEM*** fields represented **35%** of the total enrollment in the state, equivalent to 54,423 students.

*Source: **CIES** based on SEECH (PRELIMINARY figures in the process of being officially confirmed by SEP).*

ABC of terms

***Higher Education** is comprised of the following levels: university degree programs in technical and professional fields, associate degrees or equivalent programs, undergraduate degrees, postgraduate specializations, master'sdegrees, and doctoral degrees.*

STEM* EDUCATION

Technical Upper Secondary Education

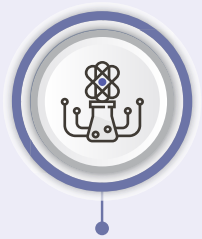
Enrollment by STEM* Area - School cycle 2025 - 2026



75%
Engineering, Manufacturing, and Construction



14%
Information and Communication Technologies (ICT)



7%
Natural Sciences, Mathematics, and Statistics



4%
Agronomy and Veterinary

52,844
Enrollment

25,373
New Enrollment

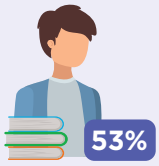
12,788
Graduates

5,764
Degree Holders

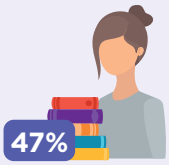
Top programs

	Enrollment	Graduates
Programming	2,854	1,347
Computer Equipment Support and Maintenance	2,194	1,125
Electronics	1,960	833
Mechatronics	1,902	824
Electromechanics	1,718	787

Enrollment by gender



28,245
Men



24,599
Women

Higher Education

Enrollment by STEM* Area - School cycle 2025 - 2026



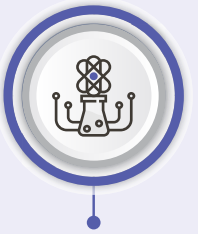
73%
Engineering, Manufacturing, and Construction



13%
Information and Communication Technologies (ICT)



9%
Agronomy and Veterinary



5%
Natural Sciences, Mathematics, and Statistics

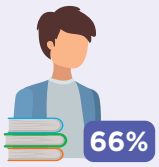
54,423
Enrollment

14,226
New Enrollment

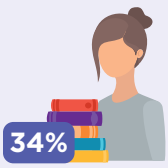
8,117
Graduates

7,232
Degree Holders

Enrollment by gender



35,685
Men



18,738
Women

Top programs

	Enrollment	Graduates
Industrial Engineering	6,693	1,000
Computer Systems Engineering	3,384	337
Mechatronics Engineering	3,034	336
Architecture	2,973	454
Civil Engineering	1,828	197

*Source: **CIES** based on SEECH (PRELIMINARY figures in the process of being officially confirmed by SEP).*

ABC of terms

***STEM** (Science, Technology, Engineering, and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.*

Total Gross Production

Gross Production Main Municipalities
Economic Census - Final results



*Figures in millions of pesos

Gross production by company size in the state
2023 Economic Census - Final results



Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

Source: **CIES** based on INEGI data, Economic census.

ABC of terms

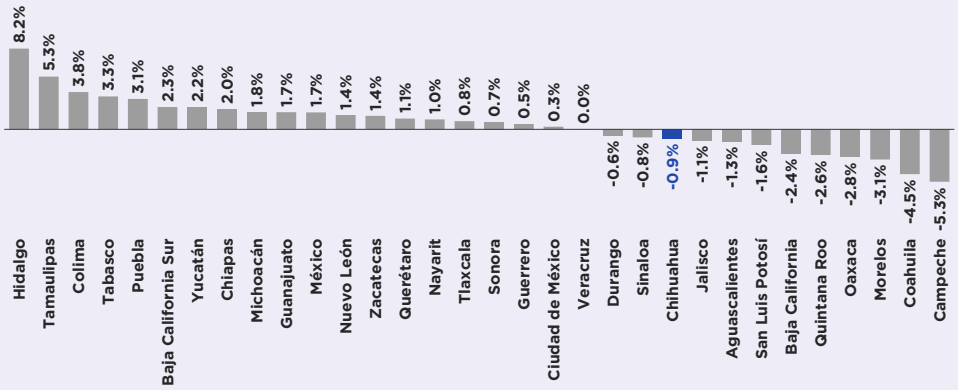
*The **Total Gross Production** is the value of all goods and services produced or traded by establishments in a given period. It consists of the sum of the production of all economic activities in the country.*

Quarterly Indicator of State Economic Activity

CIES

Average economic growth by state

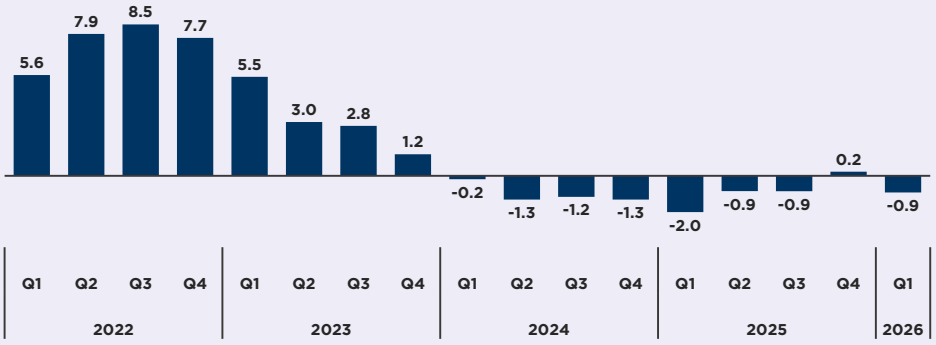
Annual percentage change - average as of Q1 2026



*Seasonally adjusted series

Behavior of state economic activity

Variation compared to the same quarter of the previous year



*Seasonally adjusted series

Economic Growth

Total state
-0.9%
Average annual variation 2026
Seasonally adjusted series

Total state
-1.8%
Quarterly variation in Q1 2026
Seasonally adjusted series

Mining
2.2%
Annual variation in Q1 2026
Original series

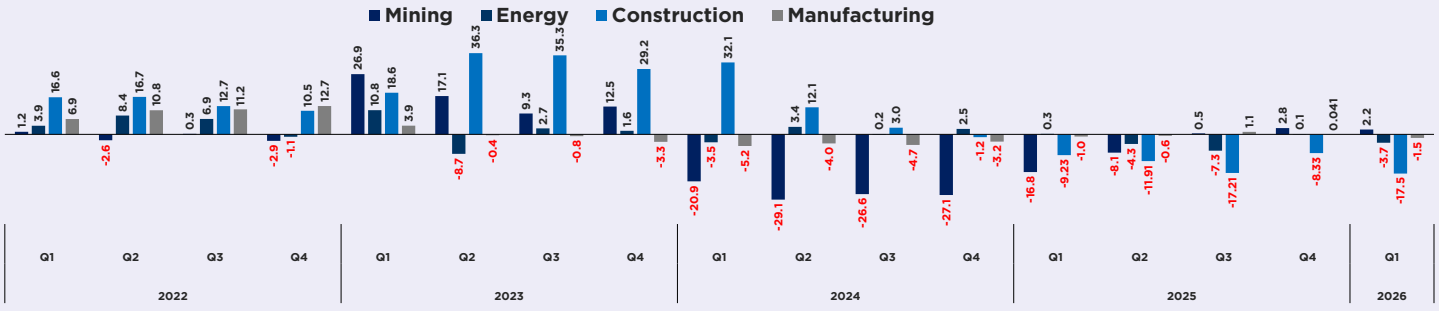
Manufacturing
-1.5%
Annual variation in Q1 2026
Original series

Energy
-3.7%
Annual variation in Q1 2026
Original series

Construction
-17.5%
Annual variation in Q1 2026
Original series

Annual variation of economic activity in industrial sectors

In the state of Chihuahua - original series



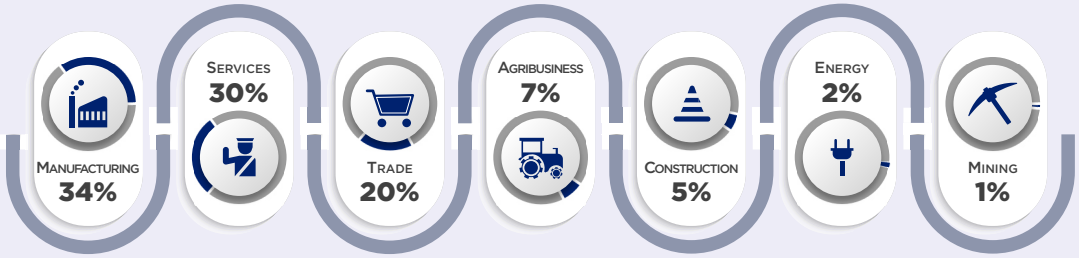
Source: **CIES** based on INEGI data, Quarterly Indicator of State Economic Activity, base year 2018.

ABC of terms

*The **Quarterly Indicator of State Economic Activity** provides short-term information that offers an overview of the economic evolution of the 32 states that make up the country.*

Gross value added

Gross value added by sector
Estimated to Q1 2026



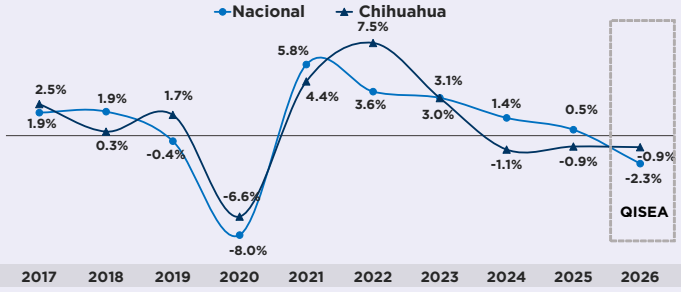
Services include: financial services, health, education, real estate, business support, government, transportation, mass media information, and temporary accommodation services. Estimated figures are based on the Quarterly Indicator of State Economic Activity (QISEA) for Q1 2026 with original figures. Therefore, the information may present adjustments in each quarter. The total may not equal exactly 100% due to rounding.

7° National Place
$870,365
Constant MP
Q1 2026

7° National Place
$1,190,304
Current MP
Q1 2026

8° National Place
$296,428
GVA per Cápita
Current pesos
Q1 2026

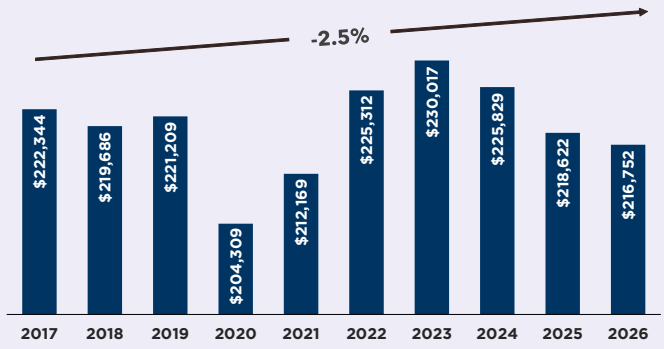
Gross value added variation
2017 to Q1 2026



Based on data published by the Bank of Mexico in August 2026, the expected growth of the national GDP for 2026 **1.25%** and for 2027 is **1.75%**.

For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of Q1 2026 with seasonally adjusted figures, and for the national level, the figure is the average of the annual GVA as of Q1 2026. Note: INEGI indicates that the average of the quarters of the year in the QISEA can be considered a preliminary indicator of the State Gross Domestic Product trend for that same year.

Gross value added growth per capita
Numbers in constant pesos at 2018 prices - 2017 to Q1 2026



GVA per capita at constant prices in chihuahua grew by **2.5%** from 2017 to 2026. In 2026, the National GVA per capita at constant prices in 2018 was: $179,496 Pesos.

GVA per capita per state
Numbers in current pesos - estimated to Q1 2026



GVA per Capita of Chihuahua State is **$296,426 current pesos**, equivalent to **$16,198 dollars**.

*Source: **CIES** based on INEGI data, national GDP accounts of 2023 based on 2018, and QISEA Q1 2026. Population data taken from ENOE up to Q1 2026. GVA information as of 2025 and 2026 is estimated and may be adjusted when new information is published.*

ABC of terms

*The **Gross Value Added (GVA)** is defined as the sum of the monetary values of goods and services, free of duplications, produced during a specific period, typically a year. It is calculated as the difference between total gross output and total inputs.*

Foreign Direct Investment

9° National Place

Total FDI
$614.5
Million Dollars
Accumulated to Q2 2026

9° National Place

Manufacturing FDI
$310.9
Millions Dollars
Accumulated to Q2 2026

Type of FDI
In the state - Q2 2026



$742.4 MD
Reinvestment of Earnings

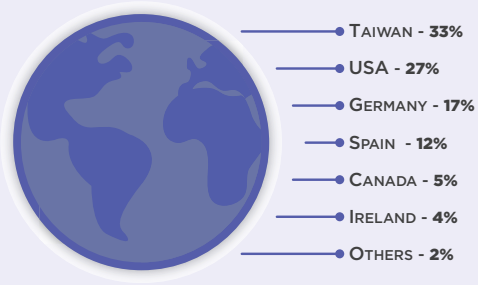
$147.4 MD
New Investments

-$275.2 MD
Intercompany Accounts

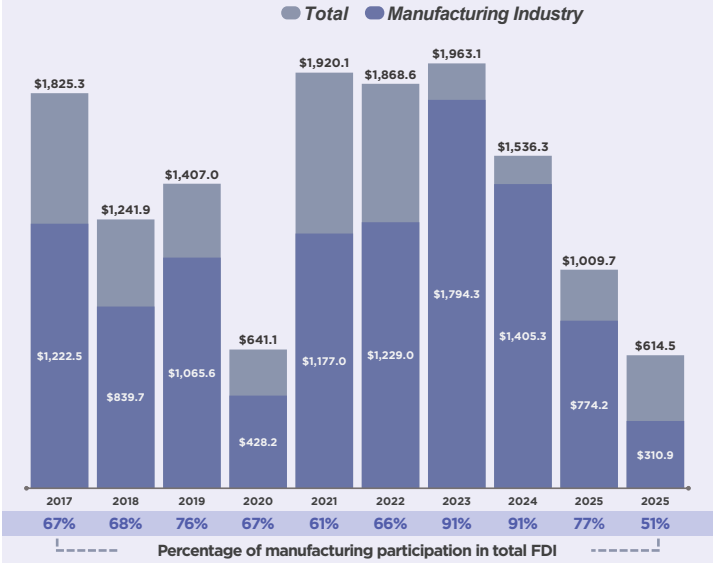
Foreign direct investment origin
In the state - Q2 2026

Based on the Federal Secretary of Economy data, Mexico registered **$34.9** billion dollars in Foreign Direct Investment (FDI) as of the second quarter of 2026.

During the same period, Chihuahua received **$614.5** million dollars, contributing **1.8%** of the national total, and the state is ranked 9th as the recipient of FDI after CDMX, Nuevo León, Mexico State, Baja California, Jalisco, Puebla, & Querétaro.



Foreign direct investment in the state
2017 to Q2 2026 - Figures in millions of dollars



Foreign direct investment captured by state
2026 - Figures in billion dollars

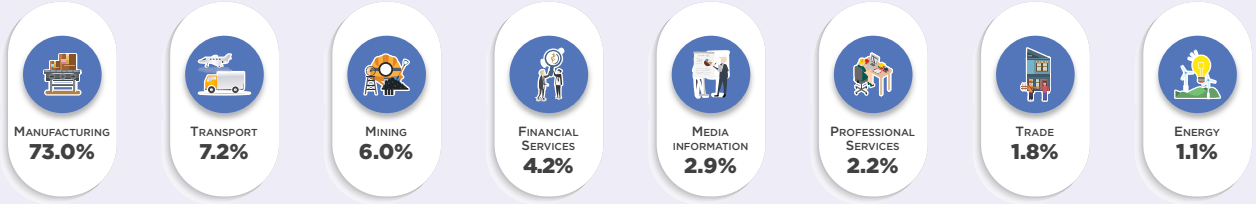


States that attracted the most FDI			
$16.9	Ciudad de México	$1.4	San Luis Potosí
$3.7	Nuevo León	$1.0	Puebla
$2.1	Estado de México	$0.9	Querétaro
$1.7	Baja California	$0.6	Chihuahua
$1.4	Jalisco	$0.5	Baja California Sur

States that attracted less FDI			
-$0.12	Guerrero	$0.08	Durango
-$0.06	Hidalgo	$0.08	Colima
$0.03	Campeche	$0.12	Sinaloa
$0.06	Oaxaca	$0.16	Morelos
$0.08	Chiapas	$0.18	Nayarit

Note: It is worth mentioning that Mexico City has a disproportionate concentration of FDI, as in many cases it is where the companies' corporate headquarters are located.

Foreign direct investment by sector
In the state - 2017 to Q2 2026



*Source: **CIES** with data from the Federal Ministry of Economy. Preliminary figures.*

ABC of terms

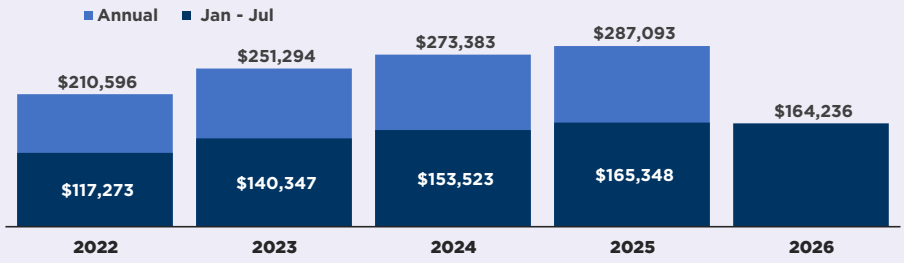
Foreign Direct Investment (FDI) *is the investment made by a foreign investor in a recipient country with the purposeof creating along-lastingeconomic andbusiness relationship for thelong term.*

Manufacturing Industry And Export Services

CIES

Trends in Value Added from IMMEX Exports

In the state - Figures in millions of pesos



**The Value Added takes into account the Remunerations Paid, National Inputs Consumed and Goods and Services Consumed.*

367,825
Population employed
July 2026

498
Establishments
July 2026

$164,236
IMMEX value added (million pesos)
Accumulated to 2026

$80,155
Remunerations paid (million pesos)
Accumulated to 2026

$42,924
Goods and services consumed (million pesos)
Accumulated to 2026

$39,157
National inputs consumed (million pesos)
Accumulated to 2026

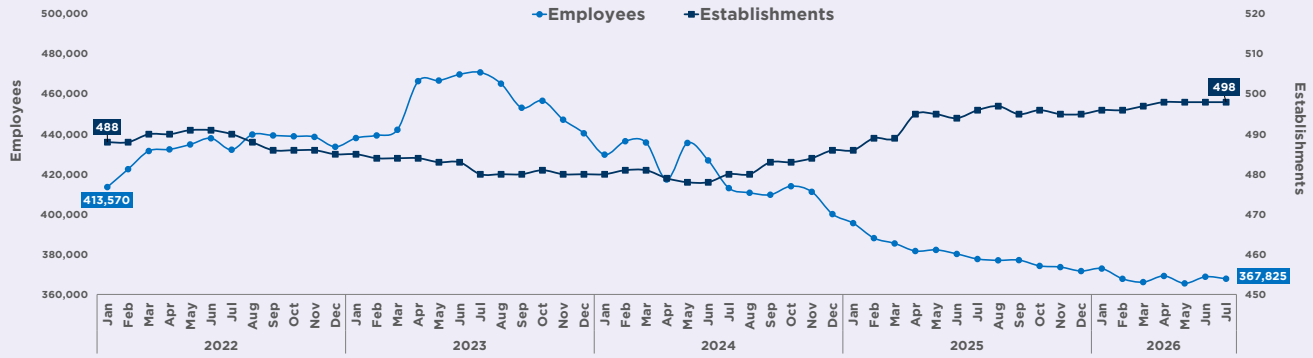
Establishments and Population Employed - July 2026

State	Employees
Nuevo León	410,586
Chihuahua	**367,825**
Baja California	337,039
Coahuila	251,693
Tamaulipas	228,987
Jalisco	188,849
Guanajuato	186,413
México	154,926
Querétaro	116,789
San Luis Potosí	108,274
Sonora	103,948
Puebla	76,034
Aguascalientes	61,831
Durango	40,688
Yucatán	21,236
Veracruz	19,910
Mexico City	16,111
Other entities	123,213
Total	2,814,352

State	Establishments
Baja California	911
Nuevo León	740
Chihuahua	**498**
Coahuila	412
Guanajuato	362
Tamaulipas	350
Jalisco	277
Querétaro	267
México	259
Sonora	214
San Luis Potosí	191
Puebla	168
Aguascalientes	86
Durango	75
Mexico City	60
Veracruz	54
Yucatán	43
Other entities	244
Total	5,211

IMMEX establishments and population employed

In the state - 2022 to July 2026



To July 2026, the umber of IMMEX employees decreased **2.61%**, 9,860 less jobs than in the same month of 2025.

*Fuente: **CIES** con base en datos de INEGI, Programa de la Industria Manufacturera, Maquiladora y Servicios de Exportación (IMMEX). 2018.*

ABC of terms

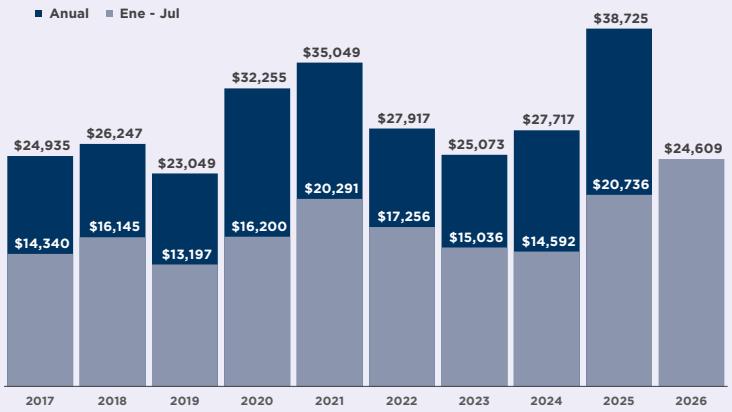
The Manufacturin Industri and Export Services program provides tax and administrative benefits to companies that are engaged in the production, assembly, or repair of goods that are primarily intended for export. These benefits include exemptions from import duties, value-added tax (VAT), and other taxes on raw materials, machinery, and equipment used in the production process..

Minig Sector

State mining production value

2017 to 2026 - main metals

Figures in millions of pesos

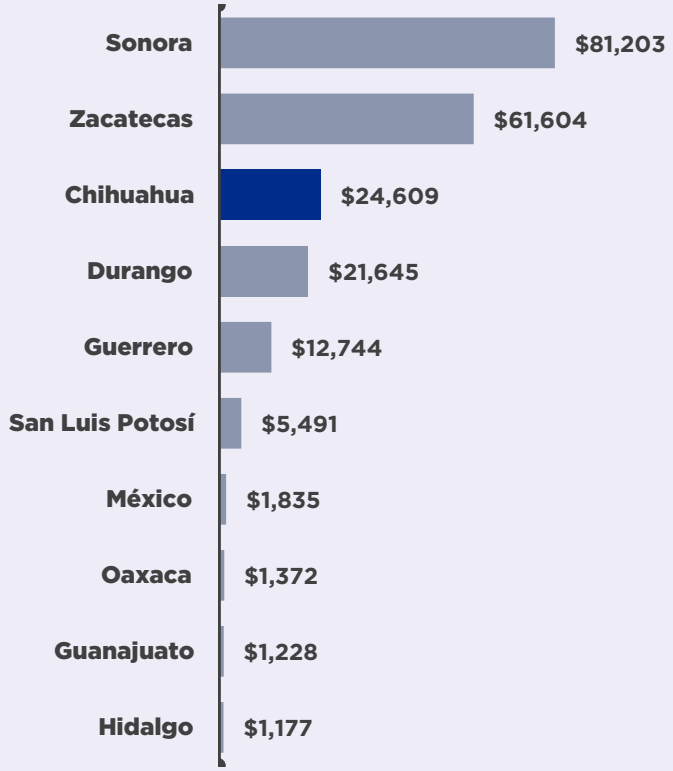


As of July 2026, the cumulatuive value of mining production growth by **18.7%** compared to the same period in 2025.

Mining production value per state

Accumulated to 2026 - main states

Figures in millions of pesos



Methodological Note: As of July 2026, the value for each state is calculated by distributing the national value in proportion to the extraction volume of each state, so that the sum matches the reported national total. The national ranking considers the production value of gold, silver, lead, copper, and zinc.

3° National Place

$24,609

STATE MINING PRODUCTION VALUE

FIGURES IN MILLONS OF PESOS

Accumulated to July 2026

Production volume

main metals

Gold production

2017 to July 2026 - kilograms

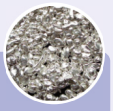


4th National Place

Sonora	34%
Zacatecas	25%
Guerrero	14%
Chihuahua	13%
Otros	14%

Silver production

2017 to July 2026 - kilograms



2nd National Place

Zacatecas	41%
Chihuahua	18%
Durango	17%
Sonora	14%
Otros	10%

Lead production

2017 to July 2026 - tonnes



2nd National Place

Zacatecas	73%
Chihuahua	16%
Durango	3%
Hidalgo	2%
Otros	6%

Copper production

2017 to July 2026 - tonnes



5th National Place

Sonora	78%
Zacatecas	10%
San Luis Potosí	4%
Guerrero	3%
Chihuahua	3%

Zinc production

2017 to July 2026 - tonnes



4th National Place

Zacatecas	52%
Durango	15%
Sonora	14%
Chihuahua	8%
Otros	11%

National place and percentage of participation based on cumulative 2026. Source: **CIES based on INEGI data, Mining and Metallurgical Industry Statistics. The percentages presented by mineral may not total 100% in all cases due to rounding.*

ABC of terms

***Mining** is an economic activity responsible for the extraction, exploitation, and utilization of minerals.*

Agricultural Production

4° National Rank

$50,841.8 MP

Production Value

2025

8° National Rank

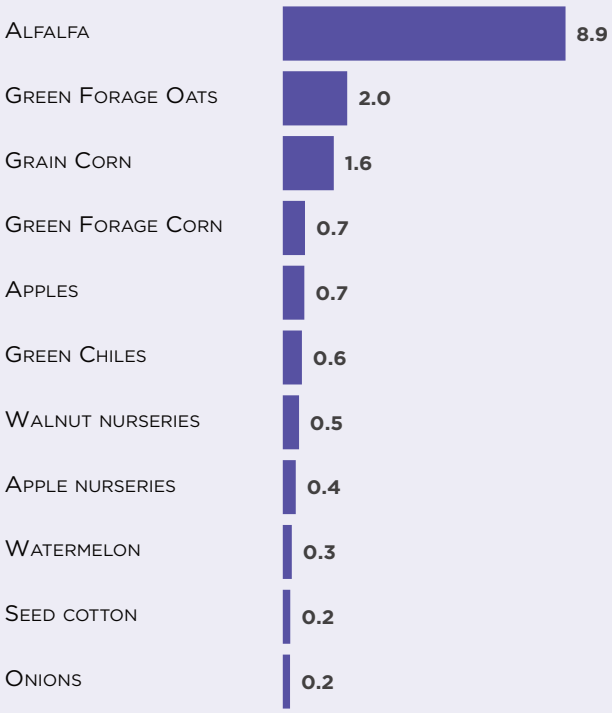
17,112,019 Ton

Production volume

2025

Main Products by Volume

(Million Tons)



Chihuahua National Leader

(In production)

1°	Alfalfa	Delicias (12%)
1°	Green Forage Oats	Cuauhtémoc (19%)
1°	Apples	Cuauhtémoc (34%)
1°	Green Chiles	Janos (21%)
1°	Walnur Nurseries	Delicias (35%)
1°	Watermelon	Ojinaga (47%)
1°	Seed Cotton	Janos (20%)
1°	Onions	Janos (13%)
1°	Walnuts	Camargo (10%)
1°	Grains Oats	Cusihuiriachi (22%)
1°	Peanuts	Ojinaga (42%)

Products Exclusive to Chihuahua

(In production)

Apple Nurseries	Peach Nurseries	Pistachios	Rye Grains
Guerrero (59%)	Nuevo Casas Grandes (100%)	Praxedis G. Guerrero (84%)	Ahumada (100%)
100%	100%	100%	100%

Source: **CIES** with data from SIAP

ABC of terms

Agricultural production *encompasses all activities related to crop cultivation and the production of plant-based goods, from cultivation through commercialization.*

Livestock Production

15° National Rank

$37,199 MP

Production Value

2025

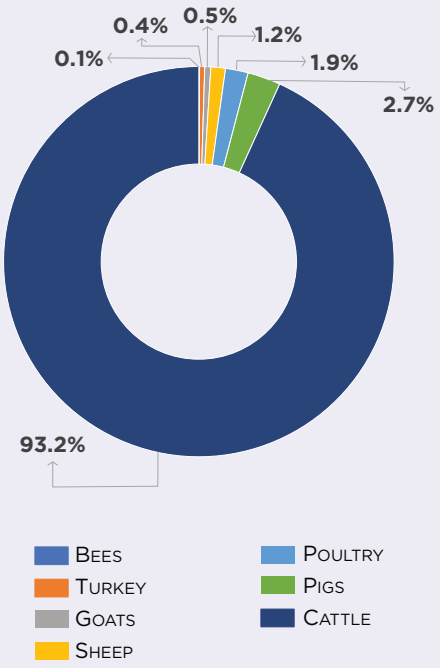
9° National Rank

1,623,064 TON

Production Volume

2025

Production Value by Species



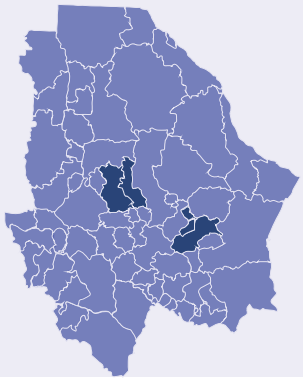
Main Livestock Products

(Production Volume)

National Rank	Product	Leagind producing Municipality
4°	Milk	Delicias (27%)
20°	Live Cattle	Cuauhtémoc (12%)
20°	Meat	Cuauhtémoc (12%)
17°	Table Eggs	Aldama (50%)
23°	Honey	Rosales (22%)
24°	Beeswax	Rosales (25%)
14°	Wool	Delicias (76%)

Municipalities with the highest production volume

Delicias	367,196.3 ton	23%
Cuauhtémoc	228,365.7 ton	14%
Riva Palacio	146,374.. ton	9%
Saucillo	102,857.3 ton	6%
Meoqui	75,248.1 ton	5%



Source: **CIES**, with data from SIAP

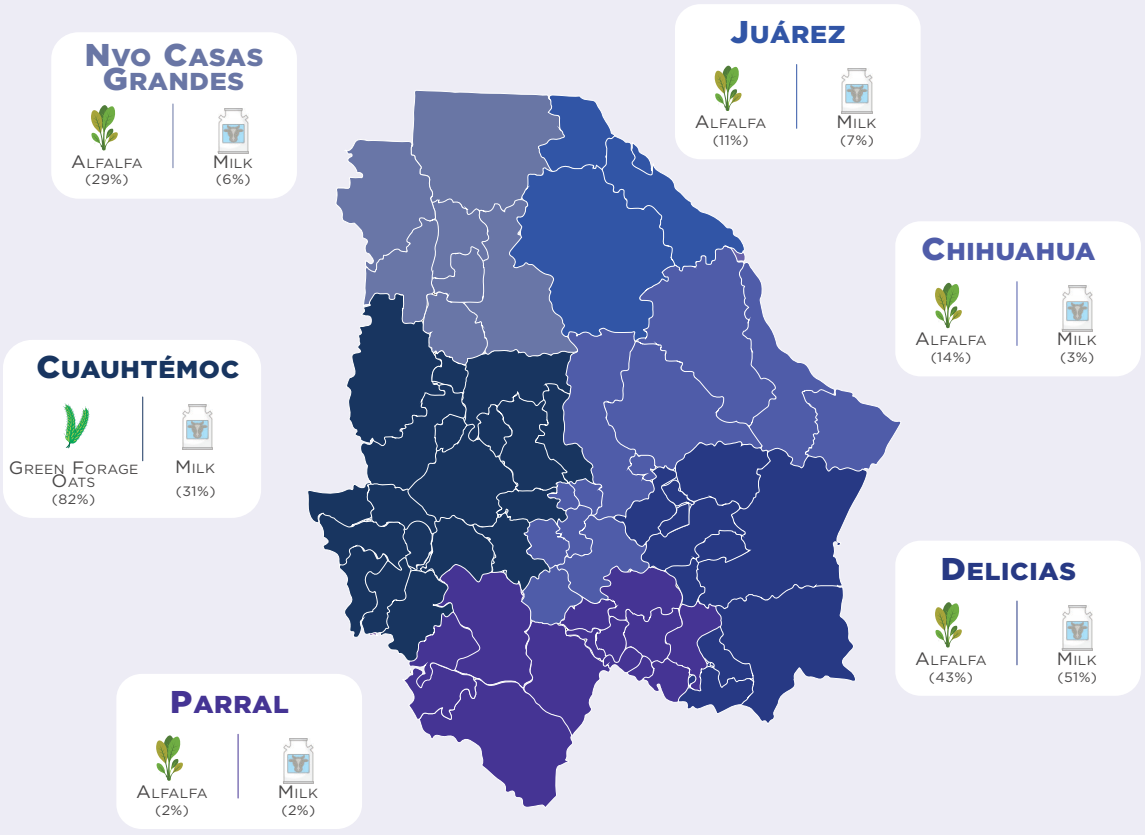
ABC of terms

Livestock production *encompasses activities related to the breeding and utilization of animal species, as well as the production of animal products and by-products..*

Agricultural and Livestock Sector

Region	Agricultural Sector		Likestock Sector	
	Production Value (MP)	Production Volume (Tons)	Production Value (MP)	Production Volume (Tons)
Casas Grandes	$ 14,795.64	3,964,120	$ 3,878.78	111,662
Chihuahua	$ 5,175.79	1,964,390	$ 3,649.81	94,705
Cuauhtemoc	$ 17,098.88	4,599,221	$ 14,533.76	527,707
Delicias	$ 10,154.14	4,929,032	$ 10,038.94	716,481
Hidalgo del Parral	$ 1,232.56	474,889	$ 3,013.86	68,434
Juárez	$ 2,384.83	1,180,368	$ 2,084.32	104,075
Total	**$ 50,841.84**	**17,112,020**	**$ 37,199.47**	**1,623,064**

Main Products by Region



Source: **CIES**, with data from SIAP

ABC of terms

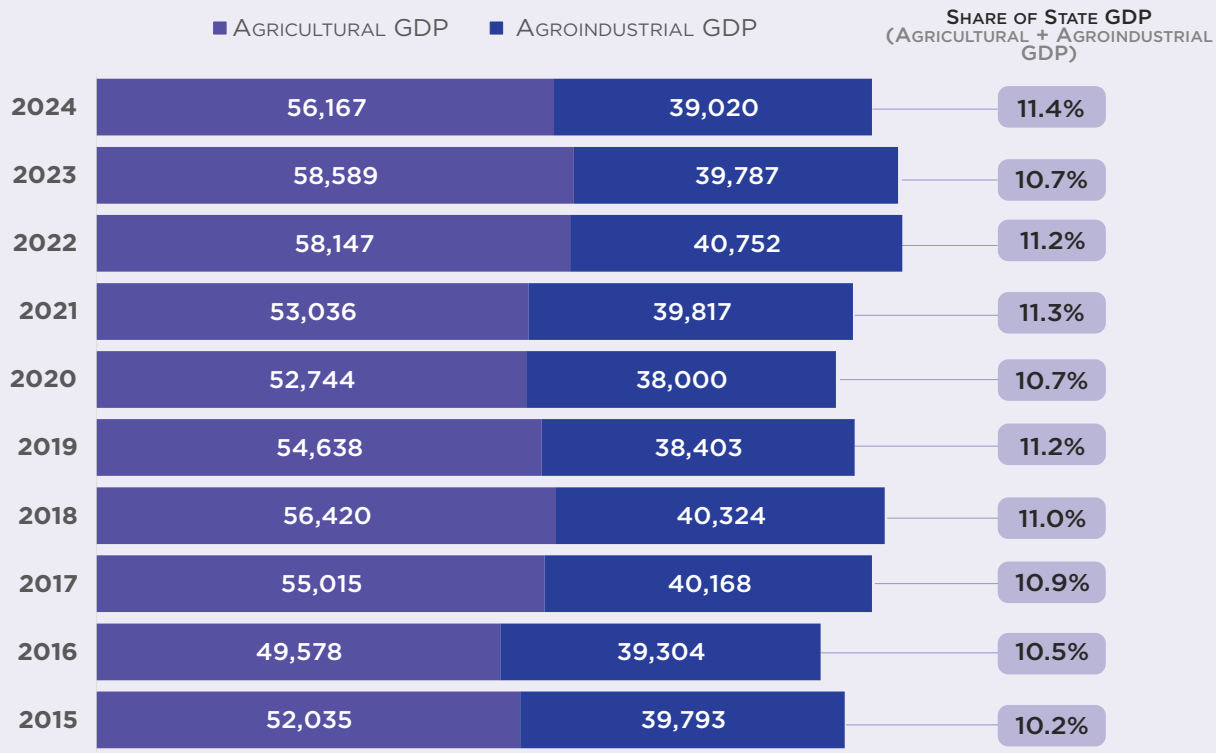
Regions make it possible to identify the territorial distribution of productive activities, taking into account the economic vocation and specialization of each municipality.

Agroindsutrial Sector

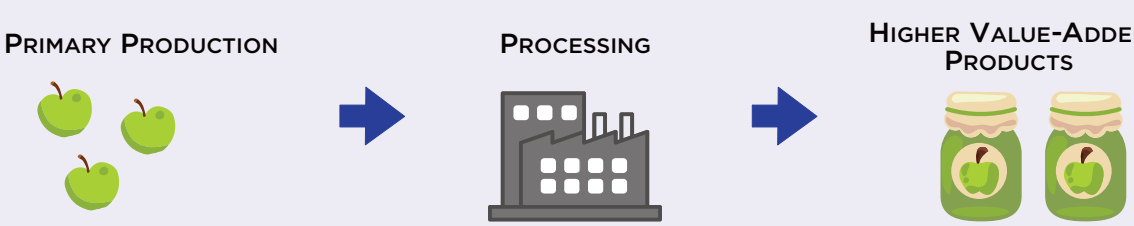
2024
$50,167 MDP
Agricultural GDP
6.0% of the state's GDP

2024
$39,020 MDP
Agroindustrial GDP
4.2% of the state's GDP

Agricultural and Agroindustrial GDP Growth
(Millions of pesos at 2018 prices)



Farm - to - Industry Linkage



Source: **CIES**, with data from INEGI.

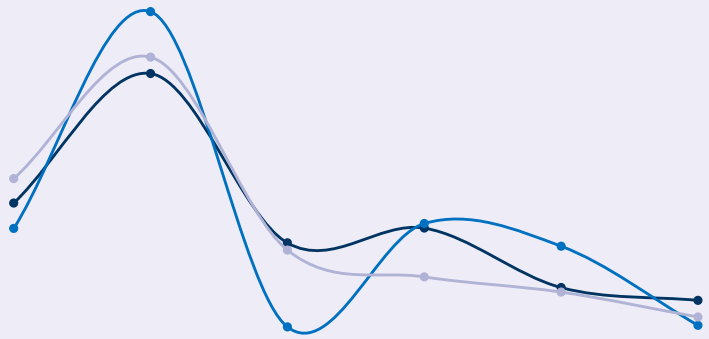
ABC de términos

Agroindustrial sector *is the economic activity that links agriculture with industry by transforming raw materials from agriculture, livestock, fisheries, and forestry into processed or ready-to-consume products.*

Inflation and Exchange rate

Annual inflation

August of each year from 2021 to 2026



	2021	2022	2023	2024	2025	2026
National	5.6%	8.7%	4.6%	5.0%	3.6%	3.3%
Juárez	5.0%	10.2%	2.6%	5.1%	4.6%	2.7%
Chihuahua	6.2%	9.1%	4.5%	3.8%	3.5%	2.9%

In August 2026, Juárez presented an annual inflation of 2.7%, lower than it was during the same period in 2025 by 1.9%; the value for Chihuahua City is 2.9%, while the national inflation is 3.3%.

State
2.8%
State-level annual inflation
August 2026

Services
4.3%
National annual inflation
August 2026

Goods
3.4%
National annual inflation
August 2026

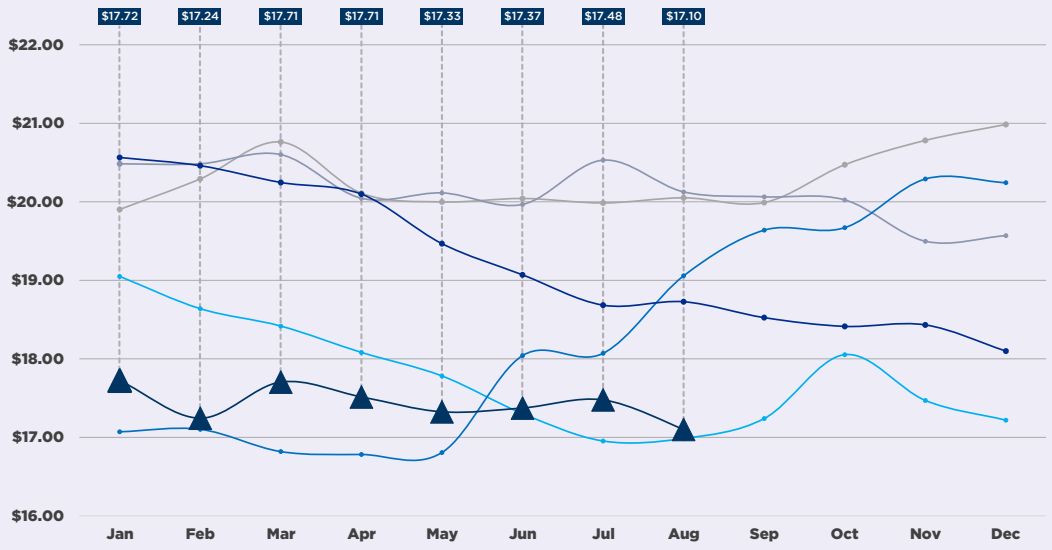
Energy
3.3%
National annual inflation
August 2026

Agribusiness
-1.5%
National annual inflation
August 2026

Monthly average exchange rate variation

2021 to August 2026 - figures in pesos

Depreciation from 2021 to date: **-14.0%**



$17.43 Average 2026
$19.23 Average 2025
$18.30 Average 2024
$17.77 Average 2023
$20.13 Average 2022
$20.28 Average 2021

BANXICO Projection: 2026: **$17.54** 2027: **$18.10**

*Source: **CIES** with data from the Bank of Mexico (BANXICO) and INEGI, National Consumer Price Index.*

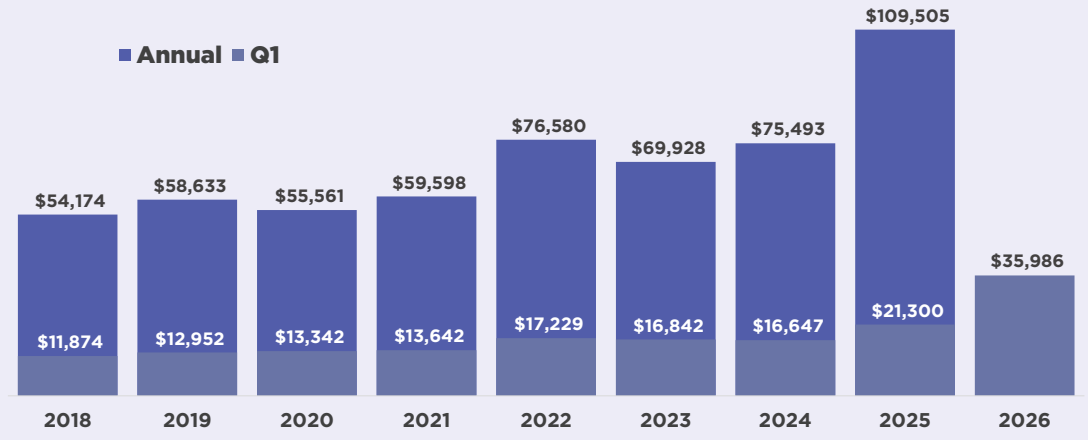
ABC of terms

*The **exchange rate** is a reference used in the foreign exchange market to know the number of units of the national currency (pesos) that must be paid to obtain a foreign currency (dollars). **Inflation** measures the variation in the prices of a basket of goods and services that represents the consumption of Mexican households.*

Total exports

Total exports in the state of Chihuahua

2018 to Q1 2026 - figures in millions of dollars



USD $35,986 M
Total exports
Accumulated to Q1 2026

USD $34,536 M
Manufacturing exports
Accumulated to Q1 2026

69.0% growth in the accumulated to Q1 2026 compared to 2025.

Exports by main subsectors

Accumulated to Q1 2026 - percentage participation

Manufacturing of transportation equipment



Electrical appliance manufacturing

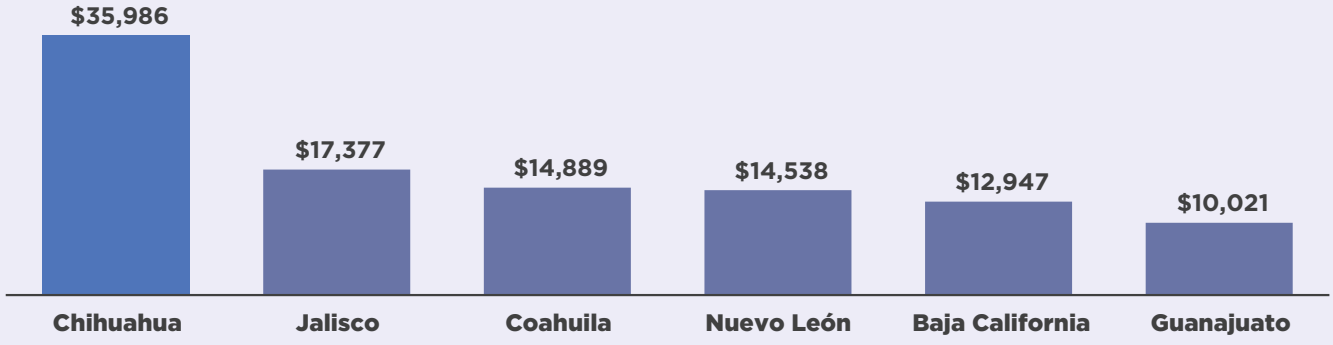


Computer equipment manufacturing and communication equipment



Total exports by main states

Accumulated to Q1 2026 - figures in millions of dollars



During the period up to the first quarter of 2026, Chihuahua, Jalisco, Coahuila, Nuevo León, Baja California, and Guanajuato accounted for **USD $105,757 M**, representing **66.9%** of the total national exports.

*Source: **CIES** based on INEGI data, Quarterly Exports by State.*

ABC of terms

***Exports** are the total of goods, whose amount can be expressed in terms of quantity, weight, and monetary value, that leave the national territory definitively or temporarily, through a customs declaration, complying with the provisions of the current Customs Law and Regulations.*

Remittance income

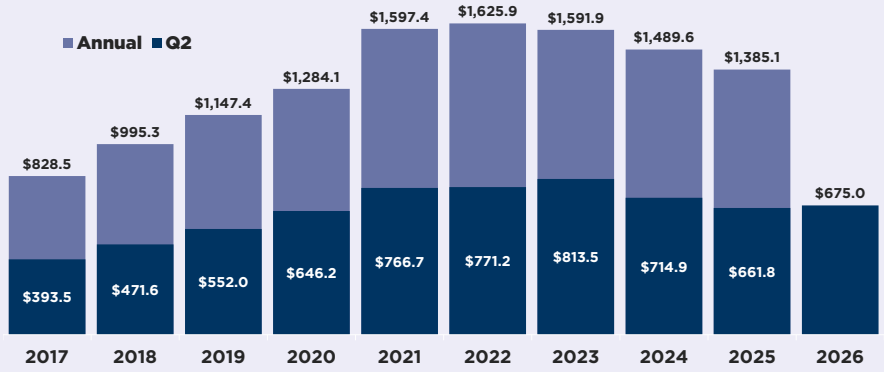
National remittance income
$30,759.2
Million dollars
Accumulated to 2026

Chihuahua State
$675.0
Million dollars
2.2% of the national

National remittance income
$16,060.8
Million dollars
Q2 2026

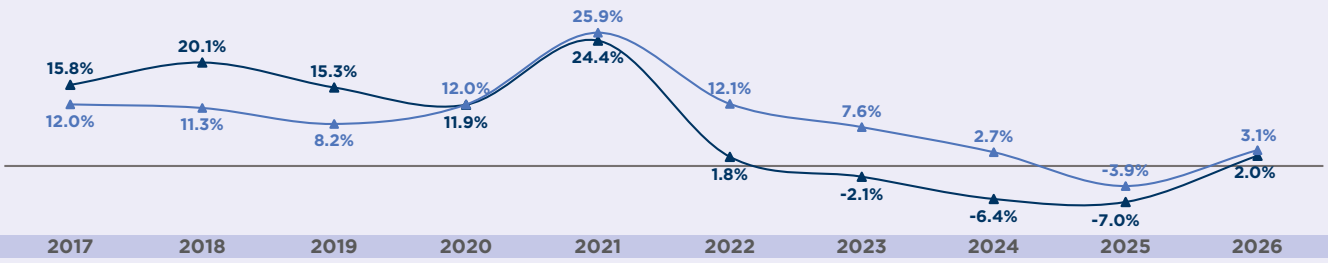
Chihuahua State
$345.3
Million dollars
2.2% of the national

Remittance income in the state
2017 to Q2 2026 - figures in millions of dollars

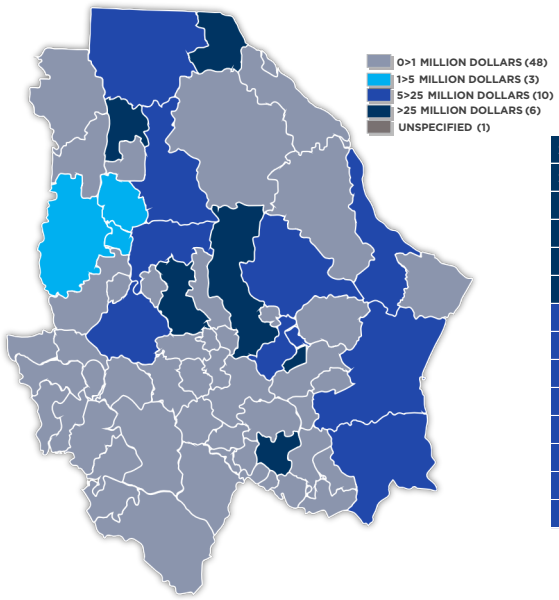


As of June 2026, the average annual growth trend of remittances from abroad was **2.0%**.

Annual variation in remittance income
2017 to Q2 2026



From 2015 to 2016, remittances in Chihuahua showed a countercyclical trend compared to the national figure. The highest point recorded for the state in the last 12 years was in 2021, with a growth of **24.4%**.



Remittance income in the state
to Q2 2026 - figures in millions of dollars

$183.6	Juárez	$7.4	Ascensión	$0.3	Rosales
$159.5	Chihuahua	$6.9	Aldama	$0.3	San Francisco de Borj
$90.5	Delicias	$4.6	Madera	$0.3	Allende
$42.0	Cuauhtémoc	$2.1	Gómez Farías	$0.3	Janos
$37.1	Hidalgo del Parral	$1.5	Ignacio Zaragoza	$0.2	Praxedis G. Guerrero
$28.2	Nuevo Casas Grandes	$0.8	Bocoyna	$0.2	Casas Grandes
$20.8	Camargo	$0.7	Temósachic	$0.2	Guachochi
$19.2	Meoqui	$0.7	Balleza	$0.2	Santa Isabel
$10.9	Jiménez	$0.6	Matachí	$0.2	Galeana
$10.5	Ojinaga	$0.5	Valle de Zaragoza	$0.2	Ahumada
$10.0	Namiquipa	$0.4	Julimes	$0.1	Guadalupe y Calvo
$10.0	Saucillo	$0.4	Santa Bárbara	$6.0	Others
$9.1	Buenaventura	$0.3	Satevó		
$8.1	Guerrero	$0.3	Nonoava	Total: **$675.0**	

*Source: **CIES** based on INEGI and Bank of Mexico (BANXICO) data.*
***Note: Figures for family remittances arepreliminary and are subject to further review.*

ABC of terms

Remittances *consist of all current transfers, in cash or in kind, from non-resident households to resident households, generated mainly by the migration of people to foreign economies or vice versa.*

Tourism sector

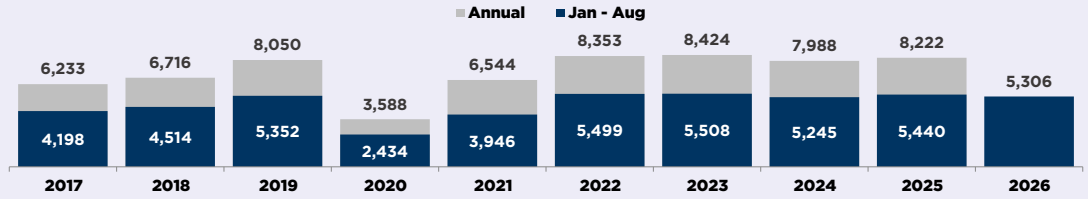
Number of visitors in the state

2017 to 2026 - figures in thousands of visitors

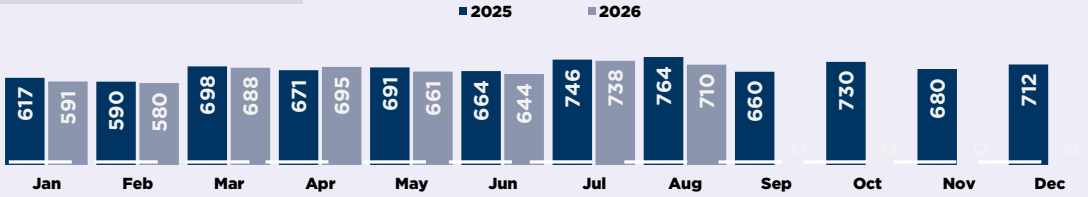
5,306 thousand
Visitors
2026

59.68%
Hotel occupancy rate
August 2026

Accumulated:

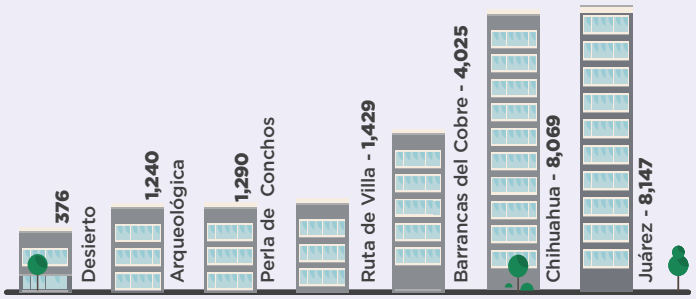


Monthly figure:



Rooms by touristic region

To August 2026

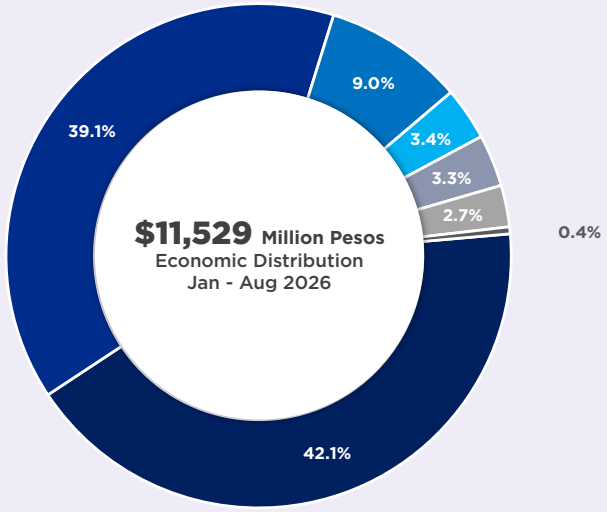


Rooms: **24,576** Lodging establishments: **834**

Note: An update was made to the lodging units in 67 municipalities, where 834 units were identified with a total of 24,576 rooms. This update allowed for the determination of categories ranging from 1 to 5 stars. Consequently, the methodology was revised: visitors staying in 3-5 star accommodations will now be classified as tourists, while those staying in 1-2 star accommodations will be considered visitors. This change aims to provide a more accurate count of visitors and the economic impact they generate in each region.

Economic distribution

by touristic region - figures in percentage

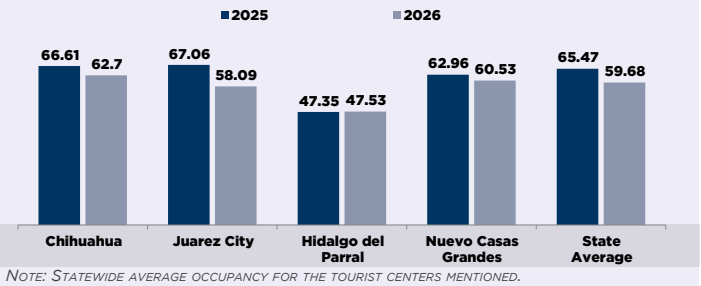


Distribution by region in million pesos:

$4,769.6	Juárez	$386.9	Ruta de Villa
$4,553.5	Chihuahua	$317.1	Arqueológica
$1,048.0	Barrancas del Cobre	$52.2	Desierto
$402.1	Perla de Conchos		

Hotel occupancy rate

percentage as of August



Note: Statewide average occupancy for the tourist centers mentioned.

*Source: **CIES** based on data from the Secretary of Tourism of the Government of the State of Chihuahua.*

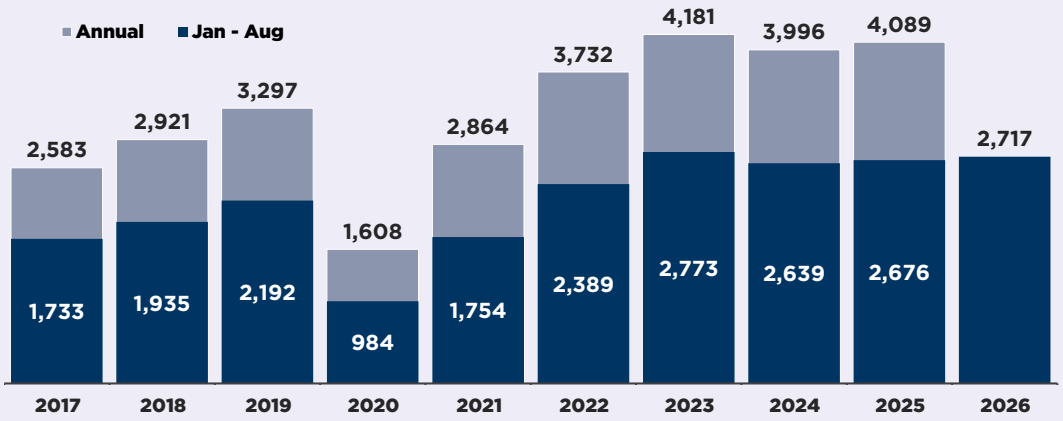
ABC of terms

***Tourism** comprises activities that people engage in during their trips and stays in different places from their usual environment, for a period of time that is consecutive and shorter than a year, for leisure purposes,andotherreasonsunrelated to theexerciseof apaid activityin the visitedplace.*

Passengers traffic

Airport traffic

2017 to 2026 - figures in thousands passengers



2,717 thousand
Airport trafic
2026

95% Domestic Passengers and 5% international
2026

1,379 thousand
Juarez airport traffic (51%) - 2026

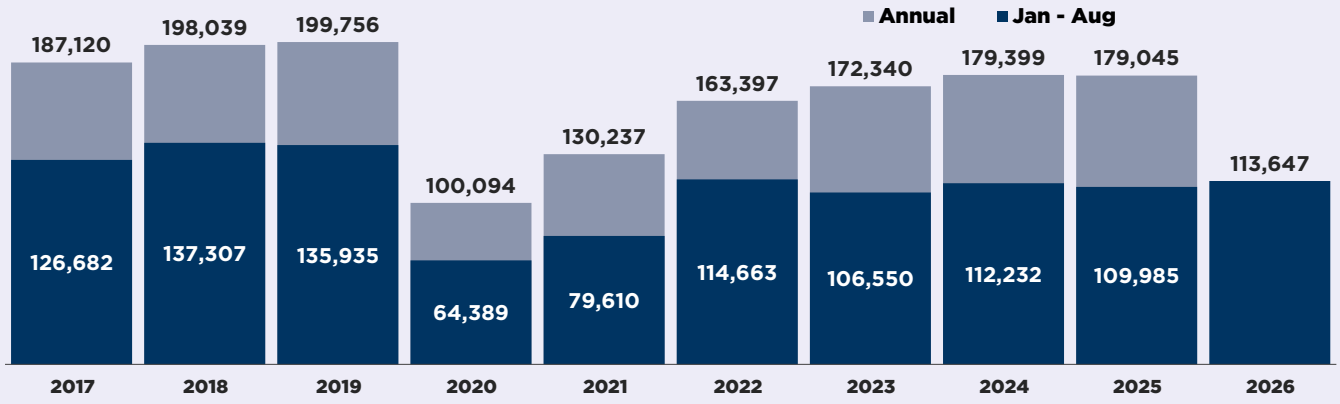
1,338 thousand
Chihuahua airport traffic (49%) - 2026

Through August 2026, 2,717 thousand air passengers have been recived; 1.5% higher than the same period of 2025.

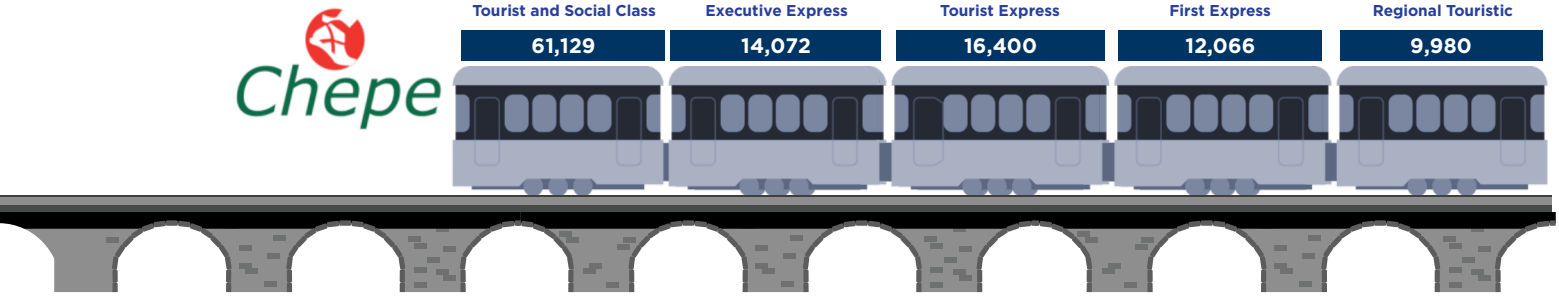
*Note: All references to passengers volume refer to terminal passengers,which include passengers on all three types of aircraft (commercial,charterand general aviation).

Number of passengers per train

2017 to 2026 - figures in passengers



Until August 2026, there was an **3.3%** growth compared to the same period of the previus year.



Source: **CIES**, using data from the Central-Northern Airport Group (OMA) and Mexican Railway "FERROMEX".

ABC of terms

*The **passenger** is any person transported by any means of transportation (excluding the driver) who is traveling from one point or location to another.*

CIES

WORKERS WITH IMSS INSURANCE

ACCORDING TO ECONOMIC ACTIVITY AND STATE REGION

	Aug 21	Dec 25	Jul 26	Aug 26	Variation					
					Monthly		So far this year		During the administration	
					Jul 26/Aug 26	%	Dec 25/Aug 26	%	Aug 21/Aug 26	%
Sector	**933,227**	**955,112**	**962,791**	**965,279**	**2,488**	**0.26%**	**10,167**	**1.1%**	**32,052**	**3.4%**
Manufacturing	488,392	468,286	470,186	470,066	-120	-0.0%	1,780	0.4%	-18,326	-3.8%
Services	173,516	190,010	190,955	192,432	1,477	0.77%	2,422	1.3%	18,916	10.9%
Trade	146,109	166,197	168,002	167,520	-482	-0.3%	156,939	1483.2%	21,411	14.7%
Comms & Transportation	44,759	50,337	50,897	51,106	209	0.41%	6,098	13.5%	6,347	14.2%
Construction	43,145	45,008	46,824	47,121	297	0.6%	41,772	780.9%	3,976	9.2%
Agribusiness	20,854	19,344	19,406	20,427	1,021	5.26%	1,083	5.6%	-427	-2.0%
Mining	11,636	10,581	11,203	11,311	108	1.0%	-154,886	-93.2%	-325	-2.8%
Water and Electricity	4,816	5,349	5,318	5,296	-22	-0.41%	-45,041	-89.5%	480	10.0%
Region	**933,227**	**955,112**	**962,791**	**965,279**	**2,488**	**0.26%**	**10,167**	**1.1%**	**32,052**	**3.4%**
Juárez	484,240	481,721	477,540	478,449	909	0.2%	-3,272	-0.7%	-5,791	-1.2%
Chihuahua	275,086	301,662	310,233	310,232	-1	-0.00%	8,570	2.8%	35,146	12.8%
Delicias	65,321	65,290	65,512	65,773	261	0.4%	483	0.7%	452	0.7%
Cuauhtémoc	57,559	58,819	61,305	62,841	1,536	2.51%	4,022	6.8%	5,282	9.2%
Parral	27,764	26,687	27,085	27,004	-81	-0.3%	317	1.2%	-760	-2.7%
Nuevos Casas Grandes	23,257	20,933	21,116	20,980	-136	-0.64%	47	0.2%	-2,277	-9.8%

*SOURCE: **CIES** BASED ON IMSS DATA. REGIONS BASED ON STATE GOVERNMENT ZONING.*

WORKERS WITH IMSS INSURANCE

ACCORDING TO MUNICIPALITY AND STATE REGION

Municipality	2021/Aug	2025/Dec	2026/Jul	2026/Aug	Monthly Varition	YoY Varition	Generated during the administration
Ahumada	2,118	2,462	2,358	2,441	83	-21	323
Guadalupe	157	137	66	65	-1	-72	-92
Juárez	481,432	478,759	474,781	475,613	832	-3,146	-5,819
Praxedis G. Guerrero	533	363	335	330	-5	-33	-203
Juárez Region	484,240	481,721	477,540	478,449	909	-3,272	-5,791
Aldama	1,747	2,051	2,301	2,359	58	308	612
Aquiles Serdán	1,080	1,143	1,326	1,265	-61	122	185
Chihuahua	267,614	292,599	300,708	300,689	-19	8,090	33,075
Coyame del Sotol	42	49	47	47	0	-2	5
Dr. Belisario Dominguez	8	2	2	2	0	0	-6
Gran Morelos	92	38	30	35	5	-3	-57
Manuel Benavides	27	5	5	5	0	0	-22
Nonoava	19	16	15	15	0	-1	-4
Ojinaga	3,489	4,322	4,364	4,344	-20	22	855
San Francisco de Borja	25	2	2	2	0	0	-23
Santa Isabel	131	301	307	316	9	15	185
Satevó	812	1,134	1,126	1,153	27	19	341
Chihuahua Region	275,086	301,662	310,233	310,232	-1	8,570	35,146
Camargo	7,726	7,363	7,298	7,450	152	87	-276
Coronado	11	8	8	8	0	0	-3
Delicias	35,079	37,823	38,088	38,115	27	292	3,036
Jiménez	7,470	6,445	6,408	6,386	-22	-59	-1,084
Julimes	378	225	220	209	-11	-16	-169
La Cruz	79	36	33	33	0	-3	-46
López	117	173	122	137	15	-36	20
Meoqui	9,866	9,577	9,553	9,642	89	65	-224
Rosales	1,855	1,557	1,739	1,759	20	202	-96
San Francisco de Conchos	97	93	114	122	8	29	25
Saucillo	2,643	1,990	1,929	1,912	-17	-78	-731
Delicias Region	65,321	65,290	65,512	65,773	261	483	452
Allende	563	370	369	360	-9	-10	-203
Balleza	77	80	153	148	-5	68	71
Batopilas	4	12	10	11	1	-1	7
El Tule	1	4	6	6	0	2	5
Guachochi	874	851	833	836	3	-15	-38
Guadalupe y Calvo	1,815	1,315	1,395	1,379	-16	64	-436
Hidalgo del Parral	21,186	20,871	21,058	20,994	-64	123	-192
Huejotitán	1	0	0	0	0	0	-1
Matamoros	131	107	136	150	14	43	19
Morelos	0	36	35	35	0	-1	35
Rosario	5	26	21	26	5	0	21
San Francisco del Oro	778	648	607	615	8	-33	-163
Santa Bárbara	2,244	2,290	2,381	2,365	-16	75	121
Valle de Zaragoza	85	77	81	79	-2	2	-6
Parral Region	27,764	26,687	27,085	27,004	-81	317	-760

Municipality	2021/Aug	2025/Dec	2026/Jul	2026/Aug	Monthly Varition	YoY Varition	Generated during the administration
Bachíniva	649	416	551	770	219	354	121
Bocoyna	872	840	826	816	-10	-24	-56
Carichí	110	68	62	63	1	-5	-47
Chínipas	1,146	1,017	1,011	1,016	5	-1	-130
Cuauhtémoc	39,719	43,925	45,741	46,602	861	2,677	6,883
Cusihuiriachi	536	240	240	243	3	3	-293
Gomez Farías	926	945	943	946	3	1	20
Guazapares	62	52	80	76	-4	24	14
Guerrero	3,115	2,137	2,056	2,593	537	456	-522
Madera	4,735	3,058	3,276	3,230	-46	172	-1,505
Maguarichi	0	1	1	1	0	0	1
Matachí	416	360	325	316	-9	-44	-100
Moris	3	3	3	3	0	0	0
Namiquipa	1,502	1,461	1,482	1,460	-22	-1	-42
Ocampo	2,503	2,217	2,596	2,644	48	427	141
Riva Palacio	613	1,106	1,172	1,161	-11	55	548
Temósachic	64	59	62	64	2	5	0
Urique	585	829	796	755	-41	-74	170
Uruachi	3	85	82	82	0	-3	79
Cuauhtémoc Region	57,559	58,819	61,305	62,841	1,536	4,022	5,282
Ascensión	2,565	1,848	2,227	2,209	-18	361	-356
Buenaventura	3,233	2,583	2,456	2,494	38	-89	-739
Casas Grandes	1,019	850	785	729	-56	-121	-290
Galeana	304	401	420	442	22	41	138
Ignacio Zaragoza	731	619	646	642	-4	23	-89
Janos	1,123	898	912	921	9	23	-202
Nuevo Casas Grandes	14,282	13,734	13,670	13,543	-127	-191	-739
Nuevo Casas Grandes Region	23,257	20,933	21,116	20,980	-136	47	-2,277
	933,227	955,112	962,791	965,279	2,488	10,167	32,052

*SOURCE: **CIES** BASED ON IMSS DATA. REGIONS BASED ON STATE GOVERNMENT ZONING.*

EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER

Q2 2026

INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,862,801	3,985,958	3,510,963	6,282,446	3,057,789	3,608,877	131,231,919
Economically Active Population (EAP)	1,852,550	1,901,893	1,634,061	3,043,224	1,511,701	1,702,935	61,676,698
Unemployed	53,772	50,891	61,191	77,218	41,769	54,149	1,636,604
Employed	1,798,778	1,851,002	1,572,870	2,966,006	1,469,932	1,648,786	60,040,094
Primary	93,443	118,872	34,559	39,205	130,610	73,072	6,159,248
Secondary	530,101	652,766	591,375	993,761	415,462	496,987	14,914,796
Tertiary	1,103,996	1,025,387	934,551	1,919,296	897,193	1,047,710	38,518,959
Government and International Organiza	41,667	71,571	50,177	69,026	50,087	57,886	2,258,783
Unspecified	71,238	53,977	12,385	13,744	26,667	31,017	447,091
Employment Information	650,937	649,530	558,972	1,032,913	645,133	732,092	33,083,675
Informal Sector	338,495	287,213	350,734	604,802	326,703	418,315	18,155,564
Rates							
Labor Informality	36.2	35.1	35.5	34.8	43.9	44.4	55.1
Employment in the Informal Sector	18.8	15.5	22.3	20.4	22.2	25.4	30.2
Unemployment Rate	2.9	2.7	3.7	2.5	2.8	3.2	2.7

*Source: **CIES** based on INEGI data, ENOE.*

TRAFFIC VOLUME

2018 - 2026. FIGURES IN THOUSANDS OF UNITIS

Month	2018	2019	2020	2021	2022	2023	2024	2025	2026
January	1,476	1,546	1,546	1,448	1,624	1,784	1,777	1,767	1,771
February	1,193	1,251	1,299	1,257	1,400	1,473	1,558	1,508	1,509
March	1,486	1,432	1,309	1,535	1,647	1,687	1,815	1,715	1,784
April	1,426	1,527	828	1,524	1,741	1,818	1,772	1,799	1,764
May	1,403	1,430	956	1,549	1,692	1,772	1,800	1,769	1,822
June	1,438	1,509	1,211	1,609	1,683	1,748	1,780	1,772	1,788
July	1,982	1,777	1,422	1,864	1,941	2,038	2,091	2,004	2,026
August	1,564	1,646	1,370	1,724	1,848	1,907	1,985	1,994	1,962
September	1,386	1,428	1,272	1,557	1,666	1,704	1,768	1,745	
October	1,426	1,459	1,440	1,613	1,728	1,769	1,797	1,772	
November	1,458	1,456	1,262	1,629	1,705	1,757	1,805	1,703	
December	1,217	1,794	1,564	1,963	2,022	2,068	2,088	2,024	
Total	*17,455*	*18,255*	*15,479*	*19,272*	*20,698*	*21,524*	*22,036*	*21,573*	*14,429*

*Source: **CIES**, with data from the Revenue Department of the State Treasury Secretariat. Includes automobiles, trucks, buses, IAVE and preferential rates.*

GENERAL MINIMUM SALARY

Validity	Northern Border Free Zone*	Rest of Municipalities**
01/01/2026	$440.87	$315.04
01/01/2025	$419.88	$278.80
01/01/2024	$374.89	$248.93
01/01/2023	$312.41	$207.44
01/01/2022	$260.34	$172.87
01/01/2021	$213.39	$141.70
01/01/2020	$185.56	$123.22
01/01/2019	$176.72	$102.68
01/12/2018	$88.36	
01/01/2017	$80.04	
01/01/2016	$73.04	
01/01/2015	$70.10	

*Source: National Minimum Salary Commission. *Made up of municipalities in the border with United States of America. ** The rest of the country's municipalities and the territorial divisions of Mexico City.*

BORDER CROSSINGS

ACCUMULATED TO JUNE 2026

Mexican Border	Pedestrian	Private Vehicles	Commercial Trucks
El Berrendo International Crossing	0	7,414	0
Córdova - Las Américas Free Bridge	701,554	1,651,542	90,123
Rodrigo Quevedo (Palomas)	72,293	210,445	5,872
La Caseta Bridge (El Tornillo)	47,684	376,782	17,042
El Porvenir Bridge	1,424	68,778	0
Juárez Santa Fe Bridge	1,975,692	1,259,263	0
Ojinaga Bridge	92,592	337,152	5,067
San Jerónimo Bridge	62,161	302,310	93,560
The Good Neighbor Bridge	0	957,500	0
Zaragoza - Ysleta Bridge	1,158,762	587,843	327,777
Ysleta DCL (Express) Bridge	0	962,590	0
Total	*4,112,162*	*6,721,619*	*539,441*

*Source: **CIES** based on U.S. Customs Services, El Paso, Tx. data.*

ECONOMIC UNITS

MAY 2026

MSME's	National	Structure	Chihuahua	Structure
Micro	5,763,371	94%	129,776	91%
Small	292,249	5%	9,597	7%
Medium	52,711	1%	1,734	1%
Large	29,744	0%	1,188	1%
Total	6,138,075	100%	142,295	100%
Sectors	**National**	**Structure**	**Chihuahua**	**Structure**
Primary	24,460	0%	88	0%
Secondary	695,385	11%	11,171	8%
Commerce	2,736,245	45%	58,346	41%
Services	2,681,985	44%	72,690	51%
Total	6,138,075	100%	142,295	100%

*Source: **CIES** based on INEGI data, DENUE. *Figures expressed in number of units.*

TERRITORIAL EXTENSION

Territory	National	Chihuahua	%
Total surface	1,961,008 km2	247,087 km2	13%
International border	4,108 km	913 km	22%
USA border	3,152 km	913 km	29%

*Source: **CIES** based on INEGI.*

ABC OF TERMS

*An **annex** is an additional section included at the end to complement the main information.*

Annexes

GVA by main activity sectors

Q1 2026 - figures in million of pesos at 2018 prices

Sector	National	Prop	Chihuahua	Prop	Participation	Place
Services	$10,200,407	43%	$262,939	30%	3%	10°
Trade	$4,920,079	21%	$171,522	20%	3%	9°
Agribusiness	$788,494	3%	$64,157	7%	8%	3°
Construction	$1,432,034	6%	$46,416	5%	3%	13°
Energy	$277,246	1%	$13,988	2%	5%	9°
Mining	$840,529	4%	$11,819	1%	1%	10°
Manufacturing Industries	$5,082,275	22%	$299,523	34%	6%	7°
GVA Total in millions of pesos at constant prices of 2018	$23,541,064	100%	$870,365	100%	3.7%	7°
GVA Total in millions of pesos at current prices	$32,907,118		$1,190,304		3.6%	7°

*Source: **CIES** based on INEGI data. *Estimates based on the Quarterly Indicator of State Economic Activity for each sector as of the Q1 2026, with original figures.*

FDI per sector in the state

2017 to Q2 2026 - million dollars

Sector	2017	2018	2019	2020	2021	2022	2023	2024	2024	2025
Manufacturing industries	$1,222.5	$839.7	$1,065.6	$428.2	$1,177.0	$1,229.0	$1,794.3	$1,405.3	$774.2	$310.9
Mining	$145.0	$123.0	$14.3	-$28.4	$354.9	$117.9	$39.2	$8.0	-$15.2	$76.0
Transport, mail and storage	$436.0	$75.3	$59.8	$7.9	$129.6	$240.2	$31.9	$22.0	-$0.2	$2.2
Trade	$29.2	$36.4	$31.3	$25.2	$55.9	$21.0	$30.6	-$7.7	$24.7	$1.9
Infomation in mass media	$34.5	$57.4	$78.6	$68.7	$59.1	$98.1	-$16.6	$34.0	-$7.2	-$2.8
Financial and insurance services	$40.3	$35.6	$98.8	$122.8	$94.7	$53.4	$71.8	$9.7	-$21.1	$77.0
Business support services	$1.9	$1.2	-$0.4	-$2.1	$7.3	-$0.3	-$2.9	$2.1	$5.1	$2.9
Generation, transmition, and distribution of energy	-$36.5	$72.8	$22.0	-$4.2	-$13.8	$10.1	$1.9	-$21.6	$105.6	$11.7
Construction	$5.7	$22.5	$16.6	-$12.8	$9.0	$11.1	-$38.7	$0.0	-$15.5	$0.0
Others	-$53.3	-$21.9	$20.4	$35.7	$46.4	$88.1	$51.7	$84.4	$159.2	$134.8
Total	$1,825.3	$1,241.9	$1,407.0	$641.1	$1,920.1	$1,868.6	$1,963.1	$1,536.3	$1,009.7	$614.5

*Source: **CIES**, based on data from the Federal Secretary of Economy. Preliminary figures. The methodology for measuring and reporting Foreign Direct Investment (FDI) in Mexico was developed jointly by the Secretary of Economy and the Bank of Mexico, following the recommendations of two international organizations: the International Monetary Fund (IMF), as outlined in the Balance of Payments Manual, 5th Edition (BPM5), Chapter XVIII, 1993, and the Organization for Economic Cooperation and Development (OECD), as specified in the Benchmark Definition of Foreign Direct Investment, Fourth Edition (BD4), 2008. Preliminary information due to a change in methodology.*

Main products exported

By NAICS code to Q1 2026 - million dollars

Sector		Amount
334	Computer, communication, measuring and other electronic equipment, component and accessories manufacturing	$26,049
336	Transportation equipment manufacturing	$3,952
339	Other manufacturing industries	$2,029
335	Electrical accessories, devices and electrical energy generation equipment manufacturing	$1,211
333	Machinery and equipment manufacturing	$940
212	Mining of metallic and non-metallic minerals, except oil and gas	$328
332	Metal products manufacturing	$279
311	Food industry	$235
326	Rubber and plastic industry	$210
327	Products based on non-metallic minerals manufacturing	$198
325	Chemical industry	$143
111	Agriculture	$124
331	Basic metal industries	$75
316	Leather and fur finished, and leather, fur and substitue materials products manufac	$40
337	Furniture, mattresses and blinds manufacturing	$34
312	Beverage and tobacco industry	$25
321	Wood industry	$24
322	Paper industry	$23
315	Clothing manufacturing	$10
Unspecified sub-sectors		$58
	Total	$35,986

*Source: **CIES** based on INEGI data.*

Minig production by municipality

Accumulated to July 2026

Municipality	Gold (Kg)	Silver (kg)	Lead (Ton)	Copper (Ton)	Zinc (Ton)
Chínipas	1,549	121,450	0	0	0
Guadalupe y Calvo	907	151,482	0	0	0
Madera	677	17,737	0	0	0
Ocampo	2,096	57,492	0	0	0
San Francisco del Oro	36	14,837	2,479	1,020	4,668
Santa Bárbara	94	60,716	12,293	2,587	17,956
Satevó	56	107,209	8,449	244	14,854
Urique	0	14,197	0	7,172	0
Total	5,415	545,120	23,221	11,023	37,478

*Source: **CIES** based on INEGI data.*

Total exports

2018 to Q1 2026 - million dollars

Period	National	Chihuahua	Participation
2026	$158,118	$35,986	22.8%
2025	$602,421	$109,505	18.2%
2024	$559,922	$75,493	13.5%
2023	$533,773	$69,928	13.1%
2022	$520,777	$76,580	14.7%
2021	$441,370	$59,598	13.5%
2020	$375,576	$55,561	14.8%
2019	$420,357	$58,633	13.9%
2018	$406,260	$54,174	13.3%

*Source: **CIES** based on INEGI data.*

FDI per federal entity

2017 to Q2 2026 - million dollars

State	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	Period Sum
Mexico City	$1,576.3	$1,197.0	$452.1	$743.7	$67.2	$598.3	$1,080.3	$1,007.0	-$342.2	$520.2	$6,899.9
Nuevo León	$1,679.3	$1,631.2	$1,183.7	$1,196.5	$2,222.2	$1,877.0	$1,414.1	$2,469.0	$1,849.8	$1,743.3	$17,266.0
Mexico State	$568.9	$444.5	$465.0	$617.4	$1,089.5	$834.3	$1,162.1	$1,418.2	$1,615.3	$548.8	$8,763.9
Jalisco	$328.3	$123.5	$152.1	$199.1	$218.4	$40.2	$98.6	$517.8	-$2.3	$34.3	$1,710.1
Baja California	$217.1	$70.2	$256.6	$133.1	$157.0	$186.7	$32.0	$107.1	$50.2	$77.7	$1,287.9
Chihuahua	$1,825.3	$1,241.9	$1,407.0	$641.1	$1,920.1	$1,868.6	$1,963.1	$1,536.3	$1,009.7	$614.5	$14,027.7
Coahuila	$5,131.9	$5,844.9	$8,781.9	$7,064.1	$7,178.5	$11,067.6	$11,389.8	$15,525.2	$22,596.2	$16,862.0	$111,442.1
Guanajuato	$2,672.5	$3,290.2	$1,492.1	$852.1	$1,039.1	$879.9	$924.4	$204.7	$1,327.0	$380.0	$13,062.1
Tamaulipas	$132.2	$90.7	$41.4	$92.1	$91.4	$95.1	$57.2	$262.6	$255.4	$85.0	$1,203.0
San Luis Potosí	$131.1	$391.1	$178.5	$496.5	$461.8	$565.6	$396.2	$306.9	$28.1	$79.1	$3,034.9
Querétaro	$3,761.4	$2,333.8	$2,933.1	$2,385.3	$1,535.7	$2,294.6	$1,928.3	$2,195.3	$3,313.3	$2,114.2	$24,795.0
Puebla	$1,677.9	$2,469.8	$796.0	$200.4	$1,798.1	$1,559.0	$677.6	$1,435.9	$809.1	$411.1	$11,835.0
Baja California Sur	$410.4	$402.2	$275.5	$296.9	$669.3	$246.2	-$195.9	$44.6	$97.9	-$118.0	$2,129.0
Aguascalientes	$349.4	$186.5	$283.9	$278.7	$176.3	$412.7	$346.4	$302.1	$184.1	-$61.1	$2,459.0
Quintana Roo	$1,552.9	$1,018.4	$1,571.7	$2,134.0	$2,143.5	$2,982.6	$1,911.3	$1,166.2	$1,416.8	$1,406.5	$17,303.8
Veracruz	$309.4	$437.1	$298.0	$272.8	$1,033.7	$166.9	$162.0	$120.8	$158.9	$409.4	$3,368.8
Sonora	$603.1	$251.9	$655.6	$386.7	$94.8	$81.1	$195.3	$150.0	$171.6	$163.2	$2,753.3
Sinaloa	$103.1	$188.6	$170.4	$783.0	$302.9	$474.9	$345.9	$367.8	$395.6	$179.2	$3,311.4
Zacatecas	$1,996.2	$3,675.8	$3,274.6	$3,104.2	$3,424.0	$4,415.4	$3,870.1	$2,296.2	$3,311.5	$3,711.7	$33,080.0
Michoacán	$484.8	$487.8	$56.6	$244.3	-$93.9	$158.2	$55.3	$88.2	$9.0	$56.1	$1,546.4
Nayarit	$953.6	$643.9	$2,219.5	$583.0	$627.8	$798.5	$231.4	$1,162.6	$630.1	$998.3	$8,848.6
Others	$7,599.3	$7,693.2	$7,853.1	$5,579.2	$7,697.7	$4,817.1	$8,462.3	$5,284.5	$3,031.6	$4,752.3	$62,770.3
Total	$34,064.6	$34,114.1	$34,798.5	$28,284.2	$33,855.0	$36,420.6	$36,507.4	$37,969.2	$41,916.7	$34,967.5	$352,897.9

*Source: **CIES**, based on data from the Federal Secretary of Economy. Note: It is worth mentioning that Mexico City has a high concentration of FDI, as corporate headquarters are often located there. Information ordered based on the accumulated data from 2017 to Q1 2026.*

ABC of terms

*An **annex** is an additional section included at the end to complement the main information.*

CHIHUAHUA'S POSITION IN ECONOMIC INDICATORS

INDICATOR	PERIOD	UNITS	NATIONAL	CHIHUAHUA	NATIONAL %	NATIONAL PLACE	TOP PLACES
Gross Value Added	Q1 2026	Millions of constant Pesos of 2013	$ 23,553,779	$ 870,365	3.7%	7°	Cd.Mex, Mx, N.L.
GDP Per Capita	Q1 2026	Current Pesos	$ 179,593	$ 296,428	n/a	8°	Cd.Mex,Camp. N.L.
Population	Q2 2026	People	131,231,919	3,985,958	3.0%	11°	Mx, Cd.Mex., Jal
EAP		People	61,676,698	1,901,893	3.1%	10°	Mx, Cd.Mex., Jal
Employed Population		Employees	60,040,094	1,851,002	3.1%	10°	Mx, Cd.Mex., Jal.
IMSS Employment	2026/Aug	Insured	22,798,473	965,279	4.2%	7°	Cd.Mex, Jal, N.L.
INTERNATIONAL TRADE	Q1 2026						
Exports		Thousand dollars	$ 158,118	$ 35,986	22.8%	1°	Chih., Jal., Coah.
INVESTMENT	Q1 2026						
FDI		Thousand dollars	$ 34,968	$ 615	1.8%	9°	Cd.Mex, Mex., N.L.
FDI Manufacture		Thousand dollars	$ 13,482	$ 311	2.3%	9°	Cd.Mex,, B.C., N.L.
Manufacturing Produtcion	Jan - Jun 2026	Thousand dollars	$ 553,262	$ 8,789	1.6%	17°	NL, Gto., Mx.
IMMEX	Jun 26						
Jobs		Employees	2,814,352	367,825	13.1%	1°	N.L., Chih., B.C.
Establishments		Establishments	5,211	498	9.6%	3°	B.C., N.L., Chih
Added value*	Jan - Jun 2026	Thousand dollars	$ 140,564	$ 9,421	6.7%	6°	N.L., Coah., Jal.
Maquila revenues		Thousand dollars	$ 43,928	$ 8,729	19.9%	1°	Chih, B.C., N.L..
MINING PRODUCTION	Jan - Jun 2026						
Gold		Kilograms	42,735	5,415	12.7%	4°	Son., Zac., Gue.
Silver		Kilograms	3,010,345	545,120	18.1%	2°	Zac., Chih, Dgo.
Lead		Tonnes	141,732	23,221	16.4%	2°	Zac., Chih., Dgo.
Copper		Tonnes	423,854	11,023	2.6%	5°	Son, Zac, S.L.P
Zinc		Tonnes	470,444	37,478	8.0%	4°	Zac, Dgo, Son
AGRICULTURAL PRODUCTION	2025						
Pistachio		Tonnes	55	55	100.0%	1°	Chihuahua
Peach Nurseries		Plant	30,600	30,600	100.0%	1°	Chihuahua
Apple Nurseries		Plant	409,500	409,500	100.0%	1°	Chihuahua
Rye Grain		Tonnes	108	108	100.0%	1°	Chihuahua
Apple		Tonnes	810,851	683,680	84.3%	1°	Chih., Coah., Pueb.
Potato Seed		Tonnes	6,982	6,510	93.2%	1°	Chih., Méx.
Seed Cotton		Tonnes	297,074	238,471	80.3%	1°	Chih., B.C., Coah.
Pecan		Tonnes	176,348	105,295	59.7%	1°	Chih., Son., Coah.
Cherry		Tonnes	1,251,640	288,397	23.0%	1°	Chih., Son., Vcz.
Oat Grain		Tonnes	100,770	52,586	52.2%	1°	Chih., Mex., Hgo.
Onion		Tonnes	1,354,665	231,599	17.1%	1°	Chih., Gto., Zac.
Alfalfa		Tonnes	35,723,755	8,938,910	25.0%	1°	Chih., Hgo., Gto.
Green Forage Oat		Tonnes	9,287,852	2,039,806	22.0%	1°	Chih., Dgo., Zac.
Peanut		Tonnes	86,556	19,368	22.4%	1°	Chih., Sin., Chps.
Green chili pepper		Tonnes	2,979,426	606,482	20.4%	1°	Chih., Sin., Vcz.
LIVESTOCK PRODUCTION	2025						
Bovine Milk		Thousand liters	14,424,630	1,299,484	9.0%	4°	Jal., Dur., Coah.
Goat Milk		Thousand liters	170,950	7,674	4.5%	5°	Coah., Gua., Dur.
Beef		Tonnes	2,312,015	95,031	4.1%	9°	Ver., Jal., San.
Live Cattle		Tonnes	4,143,801	173,590	4.2%	8°	Ver., Jal., San.
Turkey Meat		Tonnes	19,528	1,072	5.5%	6°	Yuc., Pue., Méx.
Live Turkey		Tonnes	26,291	1,357	5.2%	9°	Yuc., Pue., Méx.

Source: Working group composed of INEGI-BANXICO-SAT (Tax Administration Service) and the Secretary of Economy.
SECE-CIES estimated data, using information from the General Customs Directorate of the Tax Administration Service (SAT).
Methodological note: Due to the estimation method, the series may be modified as new information is incorporated.

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